AZX Analog Drives
Extended Environment Drives for Servo Systems

Hardware
Installation Manual
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Agency Compliances

The company holds original documents for the following:

- UL 508c, file number E140173
- Electromagnetic Compatibility, EMC Directive - 2014/30/EU
  EN61000-6-2:2005
  EN61000-6-4:2007/A1:2011
- Electrical Safety, Low Voltage Directive - 2014/35/EU
  EN 60204-1:2006/A1:2009
- Reduction of Hazardous Substances (RoHS III), 2015/863/EU

Optional Extended Environmental Engineering Considerations

- MIL-STD-810F
- MIL-STD-1275D
- MIL-STD-461E
- MIL-STD-704F
- MIL-HDBK-217

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Related Documentation

Attention Symbols

The following symbols are used throughout this document to draw attention to important operating information, special instructions, and cautionary warnings. The section below outlines the overall directive of each symbol and what type of information the accompanying text is relaying.

Note - Pertinent information that clarifies a process, operation, or ease-of-use preparations regarding the product.

Notice - Required instruction necessary to ensure successful completion of a task or procedure.

Caution - Instructs and directs you to avoid damaging equipment.

Warning - Instructs and directs you to avoid harming yourself.

Danger - Presents information you must heed to avoid serious injury or death.

Revision History

<table>
<thead>
<tr>
<th>Document ID</th>
<th>Revision #</th>
<th>Date</th>
<th>Changes</th>
</tr>
</thead>
<tbody>
<tr>
<td>MNALAXIN-01</td>
<td>1</td>
<td>10/2009</td>
<td>-AZX Install Manual First Release</td>
</tr>
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<td>MNALAXIN-02</td>
<td>2</td>
<td>11/2009</td>
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<td>3</td>
<td>9/2010</td>
<td>-Added AZX_25A8 information</td>
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<tr>
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<td>-Added AZX_40A8 information</td>
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<tr>
<td>MNALAXIN-05</td>
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<td>7/2017</td>
<td>-Added AZX_16A20 information</td>
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Contents

1 Safety

1.1 General Safety Overview ........................................... 1

2 Products and System Requirements ................................... 4

2.1 AZX Drive Family Overview ........................................... 4
  2.1.1 Drive Datasheet ................................................... 4
2.2 Analog PWM Servo Drive Basics and Theory .......................... 5
  2.2.1 Single Phase (Brushed) Servo Drives ............................. 6
  2.2.2 Three Phase (Brushless) Servo Drives ........................... 6
2.3 Products Covered ...................................................... 7
2.4 Control Modes ............................................................ 8
  2.4.1 Current (Torque) .................................................... 8
  2.4.2 Duty Cycle (Open Loop) .......................................... 8
  2.4.3 Hall Velocity ...................................................... 9
  2.4.4 Encoder Velocity .................................................. 9
  2.4.5 Tachometer Velocity ............................................ 9
2.5 Feedback Supported .................................................... 10
  2.5.1 Feedback Polarity .................................................. 10
  2.5.2 Hall Sensors ...................................................... 10
  Using a Single Phase Motor with a Three Phase Drive ................. 12
  2.5.3 Encoder Feedback ................................................ 12
  2.5.4 Tachometer Feedback ........................................... 12
2.6 Three Phase (Brushless) Drives ........................................ 13
  2.6.1 AZXB_A8 ......................................................... 13
  2.6.2 AZXBDC_A8 .................................................... 13
  2.6.3 AZXBE_A8 ....................................................... 13
3 Integration in the Servo System

3.1 LVD Requirements ........................................... 26
3.2 CE-EMC Wiring Requirements ............................ 27
   General ......................................................... 27
   Analog Input Drives ........................................... 27
   PWM Input Drives ............................................ 27
   MOSFET Switching Drives ................................. 27
   IGBT Switching Drives ..................................... 27
   Fitting of AC Power Filters ................................ 27
   3.2.1 Ferrite Suppression Core Set-up ..................... 28
   3.2.2 Inductive Filter Cards ................................. 28
3.3 Grounding ...................................................... 28
3.4 Wiring .......................................................... 29
   3.4.1 Wire Gauge .............................................. 30
   3.4.2 Motor Wires ............................................ 30
   3.4.3 Power Supply Wires .................................. 30
   3.4.4 Feedback Wires ....................................... 31
   3.4.5 Input Reference Wires ............................... 31
3.5 Mounting ....................................................... 32
   3.5.1 Mounting Card ......................................... 32
   3.5.2 PCB Mounting Options ............................... 34
4 Operation

4.1 Getting Started ........................................ 41
  4.1.1 Input/Output Pin Functions ....................... 41
    Current Monitor Output ................................ 41
    Current Reference Output .............................. 41
    Fault Output ........................................... 42
    Inhibit Input .......................................... 42
    Low Power Supply Output for Hall Sensors ........ 42
    Velocity Monitor Output .............................. 43
    Tachometer Input ...................................... 43
  4.1.2 Potentiometer Function Details .................. 43
    Potentiometer Tool .................................... 43
4.2 Initial Setup ........................................... 44
  4.2.1 Operation Test ..................................... 44
    Connections Test ...................................... 44
    Power Supply ......................................... 44
    Input Command Wiring ................................ 44
    Hall Sensors .......................................... 45
    Motor .................................................. 46
    Applying a Command .................................. 46
    Motor Direction ....................................... 47
4.3 Tuning Procedure ...................................... 47
    Current Loop Proportional Gain Adjustment ....... 48
    Current Loop Integrator Adjustment ................ 50
    Duty Cycle or Velocity Loop Tuning ................ 50
This section discusses characteristics of your AZX Analog Drive to raise your awareness of potential risks and hazards. The severity of consequences ranges from frustration of performance, through damage to equipment, injury or death. These consequences, of course, can be avoided by good design and proper installation into your mechanism.

1.1 General Safety Overview

In order to install an AZX drive into a servo system, you must have a thorough knowledge and understanding of basic electronics, computers and mechanics as well as safety precautions and practices required when dealing with the possibility of high voltages or heavy, strong equipment.

Observe your facility’s lock-out/tag-out procedures so that work can proceed without residual power stored in the system or unexpected movements by the machine.

You must install and operate motion control equipment so that you meet all applicable safety requirements. Ensure that you identify the relevant standards and comply with them. Failure to do so may result in damage to equipment and personal injury.

Read this entire manual prior to attempting to install or operate the drive. Become familiar with practices and procedures that allow you to operate these drives safely and effectively. You are responsible for determining the suitability of this product for the intended application. The manufacturer is neither responsible nor liable for indirect or consequential damages resulting from the inappropriate use of this product.

Over current protective devices recognized by an international safety agency must be installed in line before the servo drive. These devices shall be installed and rated in accordance with the device installation instructions and the specifications of the servo drive (taking into consideration inrush currents, etc.). Servo drives that incorporate their own primary fuses do not need to incorporate over current protection in the end user’s equipment.
High-performance motion control equipment can move rapidly with very high forces. Unexpected motion may occur especially during product commissioning. Keep clear of any operational machinery and never touch them while they are working.

Keep clear of all exposed power terminals (motor, DC Bus, shunt, DC power, transformer) when power is applied to the equipment. Follow these safety guidelines:

- Always turn off the main power and allow sufficient time for complete discharge before making any connections to the drive.
- Do not rotate the motor shaft without power. The motor acts as a generator and will charge up the power supply capacitors through the drive. Excessive speeds may cause over-voltage breakdown in the power output stage. Note that a drive having an internal power converter that operates from the high voltage supply will become operative.
- Do not short the motor leads at high motor speeds. When the motor is shorted, its own generated voltage may produce a current flow as high as 10 times the drive current. The short itself may not damage the drive but may damage the motor. If the connection arcs or opens while the motor is spinning rapidly, this high voltage pulse flows back into the drive (due to stored energy in the motor inductance) and may damage the drive.
- Do not make any connections to any internal circuitry. Only connections to designated connectors are allowed.
- Do not make any connections to the drive while power is applied.
- Do not reverse the power supply leads! Severe damage will result!
- If using relays or other means to disconnect the motor leads, be sure the drive is disabled before reconnecting the motor leads to the drive. Connecting the motor leads to the drive while it is enabled can generate extremely high voltage spikes which will damage the drive.

Use sufficient capacitance!

Pulse Width Modulation (PWM) drives require a capacitor on the high voltage supply to store energy during the PWM switching process. Insufficient power supply capacitance causes problems particularly with high inductance motors. During braking much of the stored mechanical energy is fed back into the power supply and charges its output capacitor to a higher voltage. If the charge reaches the drive’s over-voltage shutdown point, output current and braking will cease. At that time energy stored in the motor inductance continues to flow through diodes in the drive to further charge the power supply capacitance. The voltage rise depends upon the power supply capacitance, motor speed, and inductance.
Make sure minimum inductance requirements are met!

Pulse Width modulation (PWM) servo drives deliver a pulsed output that requires a minimum amount of load inductance to ensure that the DC motor current is properly filtered. The minimum inductance values for different drive types are shown in the individual data sheet specifications. If the drive is operated below its maximum rated voltage, the minimum load inductance requirement may be reduced. Most servo-motors have enough winding inductance. Some types of motors (e.g. "basket-wound", "pancake", etc.) do not have a conventional iron core rotor, so the winding inductance is usually less than 50 \( \mu \text{H} \).

If the motor inductance value is less than the minimum required for the selected drive, use an external filter card.
This document is intended as a guide and general overview in selecting, installing, and operating an AZX servo drive. Contained within are instructions on system integration, wiring, drive-setup, and standard operating methods.

### 2.1 AZX Drive Family Overview

The family of AZX analog drives are designed to offer the same high performance and accuracy of larger drives, but in a space-saving PCB-mount architecture. By utilizing high density power devices, dual sided PCB boards, and creative design AZX drives are ideal for applications with limited size and weight constraints.

AZX drives are specifically designed for operation in rugged environmental conditions. They provide extended protection against extreme temperatures, thermal shock, mechanical vibration, and humidity.

The AZX drive family contains drives that can power Three Phase (Brushless) and Single Phase (Brushed) motors. AZX drives are powered off a single unregulated DC power supply, and provide a variety of control and feedback options. The drives accept either a ±10V analog signal or a PWM and Direction signal as input. A digital controller can be used to command and interact with AZX drives, and a number of input/output pins are available for parameter observation and drive configuration.

#### TABLE 2.1 Standard AZX Drive Family Part Numbers

<table>
<thead>
<tr>
<th>Voltage Peak Current</th>
<th>8A</th>
<th>15A</th>
<th>25A</th>
<th>40A</th>
<th>16A</th>
</tr>
</thead>
<tbody>
<tr>
<td>Analog ±10V Command</td>
<td>AZXB8A8</td>
<td>AZXB15A8</td>
<td>-</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td>PWM / Dir Command</td>
<td>AZXBC5A8</td>
<td>AZXBC15A8</td>
<td>AZXBC25A8</td>
<td>AZXBC46A8</td>
<td>-</td>
</tr>
<tr>
<td>Hall Velocity, Analog ±10V Command</td>
<td>AZXB8H18A8</td>
<td>AZXB15H18A8</td>
<td>AZXB25H18A8</td>
<td>AZXB40H18A8</td>
<td>AZXB16A20</td>
</tr>
<tr>
<td>Encoder Velocity, Analog ±10V Command</td>
<td>AZXB8E18A8</td>
<td>AZXB15E18A8</td>
<td>AZXB25E18A8</td>
<td>AZXB40E18A8</td>
<td>-</td>
</tr>
</tbody>
</table>

#### 2.1.1 Drive Datasheet

Each AZX analog drive has a separate datasheet that contains important information on the modes and product-specific features available with that particular drive. The datasheet is to be used in conjunction with this manual for system design and installation.
2.2 Analog PWM Servo Drive Basics and Theory

Analog servo drives are used extensively in motion control systems where precise control of position and/or velocity is required. The drive transmits the low-energy reference signals from the controller into high-energy signals (motor voltage and current). The reference signals can be either analog or digital, with a ±10 VDC signal being the most common. The signal can represent either a motor torque or velocity demand.

Figure 2.1 shows the components typically used in a servo system (i.e. a feedback system used to control position, velocity, and/or acceleration). The controller contains the algorithms to close the desired servo loops and also handles machine interfacing (inputs/outputs, terminals, etc.). The drive represents the electronic power converter that drives the motor according to the controller reference signals. The motor (which can be of the brushed or brushless type, rotary, or linear) is the actual electromagnetic actuator, which generates the forces required to move the load. Feedback elements are mounted on the motor and/or load in order to close the servo loop.

Although there exist many ways to "amplify" electrical signals, pulse width modulation (PWM) is by far the most efficient and cost-effective approach. At the basis of a PWM servo drive is a current control circuit that controls the output current by varying the duty cycle of the output power stage (fixed frequency, variable duty cycle). Figure 2.2 shows a typical setup for a single phase load.

S1, S2, S3, and S4 are power devices (MOSFET or IGBT) that can be switched on or off. D1, D2, D3, and D4 are diodes that guarantee current continuity. The bus voltage is depicted by +HV. The resistor Rc is used to measure the actual output current. For electric motors, the load is typically inductive due to the windings used to generate electromagnetic fields. The current can be regulated in both directions by activating the appropriate switches. When switch S1 and S4 (or S2 and S3) are activated, current will flow in the positive (or negative) direction and increase. When switch S1 is off and switch S4 is on (or S2 off and S3 on) current will flow in the positive (or negative) direction and decrease (via one of the diodes). The switch "ON" time is determined by the difference between the current demand and the actual current. The current control circuit will compare both signals every time interval (typically 50 μsec or less) and activate the switches accordingly (this is done by the switching logic circuit, which
also performs basic protection functions). Figure 2.3 shows the relationship between the pulse width (ON time) and the current pattern. The current rise time will depend on the bus voltage (+HV) and the load inductance. Therefore, certain minimum load inductance requirements are necessary depending on the bus voltage.

![FIGURE 2.3 Output Current and Duty Cycle Relationship](image)

2.2.1 Single Phase (Brushed) Servo Drives

Brush type servo drives are designed for use with permanent magnet brushed DC motors (PMDC motors). The drive construction is basically as shown in Figure 2.2. PMDC motors have a single winding (armature) on the rotor, and permanent magnets on the stator (no field winding). Brushes and commutators maintain the optimum torque angle. The torque generated by a PMDC motor is proportional to the current, giving it excellent dynamic control capabilities in motion control systems.

Brushed drives can also be used to control current in other inductive loads such as voice coil actuators, magnetic bearings, etc.

2.2.2 Three Phase (Brushless) Servo Drives

Three Phase (brushless) servo drives are used with brushless servo motors. These motors typically have a three-phase winding on the stator and permanent magnets on the rotor. Brushless motors require commutation feedback for proper operation (the commutators and brushes perform this function on brush type motors). This feedback consists of rotor magnetic field orientation information, supplied either by magnetic field sensors (Hall Effect sensors) or position sensors (encoder or resolver). Brushless motors have better power density ratings than brushed motors because heat is generated in the stator, resulting in a shorter thermal path to the outside environment. Figure 2.4 shows a typical system configuration.

![FIGURE 2.4 Brushless Servo System](image)
2.3 Products Covered

The products covered in this manual adhere to the following part numbering structure. However, additional features and/or options are readily available for OEM’s with sufficient ordering volume. Feel free to contact **ADVANCED** Motion Controls for further information.

**FIGURE 2.5 AZX Part Numbering Structure**

In general, the AZX family of analog drives can be divided into top-level categories based on the peak current rating of the drive. These categories can be further separated into subdivisions based on specifications such as whether a drive uses analog or PWM input, the type of motor(s) supported, and the feedback available on the drive.

The values and diagrams presented in this chapter are a general drive "overview". For more detailed information, consult the datasheet for a specific drive.

**TABLE 2.2 Power Specifications**

<table>
<thead>
<tr>
<th>Description</th>
<th>Units</th>
<th>AZX_8A8</th>
<th>AZX_15A8</th>
<th>AZX_25A8</th>
<th>AZX_40A8</th>
<th>AZX_16A20</th>
</tr>
</thead>
<tbody>
<tr>
<td>DC Supply Voltage Range</td>
<td>VDC</td>
<td>10-40</td>
<td>40-75</td>
<td>40-75</td>
<td>40-75</td>
<td></td>
</tr>
<tr>
<td>DC Bus Over Voltage Limit</td>
<td>VDC</td>
<td>88</td>
<td></td>
<td></td>
<td></td>
<td>195</td>
</tr>
<tr>
<td>DC Bus Undervoltage Limit</td>
<td>VDC</td>
<td>9</td>
<td></td>
<td></td>
<td></td>
<td>32</td>
</tr>
<tr>
<td>Maximum Peak Output Current</td>
<td>A</td>
<td>8</td>
<td>15</td>
<td>25</td>
<td>40</td>
<td>16</td>
</tr>
<tr>
<td>Maximum Continuous Output Current</td>
<td>A</td>
<td>4</td>
<td>7.5</td>
<td>12.5</td>
<td>20</td>
<td>8</td>
</tr>
<tr>
<td>Maximum Power Dissipation at Continuous Current</td>
<td>W</td>
<td>16</td>
<td>30</td>
<td>50</td>
<td>80</td>
<td>70</td>
</tr>
<tr>
<td>Minimum Load Inductance</td>
<td>μH</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td>100</td>
</tr>
</tbody>
</table>

**TABLE 2.3 Control Specifications**

<table>
<thead>
<tr>
<th>Description</th>
<th>AZXB</th>
<th>AZXBDC</th>
<th>AZXBE</th>
<th>AZXBH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Command Source</td>
<td>±10V Analog</td>
<td>PWM and Direction</td>
<td>±10V Analog</td>
<td>±10V Analog</td>
</tr>
<tr>
<td>Commutation Method</td>
<td>Trapezoidal</td>
<td>Trapezoidal</td>
<td>Trapezoidal</td>
<td>Trapezoidal</td>
</tr>
<tr>
<td>Control Mode</td>
<td>Current</td>
<td>Current</td>
<td>Current, Duty Cycle, Encoder Velocity, Tachometer Velocity</td>
<td>Current, Duty Cycle, Hall Velocity, Tachometer Velocity</td>
</tr>
<tr>
<td>Motors Supported</td>
<td>Three Phase (Brushless)</td>
<td>Three Phase (Brushless)</td>
<td>Three Phase (Brushless)</td>
<td>Three Phase (Brushless)</td>
</tr>
</tbody>
</table>
2.4 Control Modes

The AZX family of analog drives offers a variety of different control methods. While some drives in the series are designed to operate solely in one mode, on other drives it is possible to select the control method by DIP switch settings. Consult the datasheet for the drive in use to see which modes are available for use.

The name of the mode refers to which servo loop is being closed in the drive, not the end-result of the application. For instance, a drive operating in Current (Torque) Mode may be used for a positioning application if the external controller is closing the position loop. Oftentimes, mode selection will be dependent on the requirements and capabilities of the controller being used with the drive as well as the end-result application.

2.4.1 Current (Torque)

In Current (Torque) Mode, the input command voltage controls the output current. The drive will adjust the output duty cycle to maintain the commanded output current. This mode is used to control torque for rotary motors (force for linear motors), but the motor speed is not controlled. The output current can be monitored through an analog current monitor output pin. The voltage value read at the “Current Monitor Output” can be multiplied by a scaling factor found on the drive datasheet to determine the actual output current.

Note

While in Current (Torque) Mode, the drive will maintain a commanded torque output to the motor based on the input reference command. Sudden changes in the motor load may cause the drive to be outputting a high torque command with little load resistance, causing the motor to spin rapidly. Therefore, Current (Torque) Mode is recommended for applications using a digital position controller to maintain system stability.

2.4.2 Duty Cycle (Open Loop)

In Duty Cycle Mode, the input command voltage controls the output PWM duty cycle of the drive, indirectly controlling the output voltage. However, any fluctuations of the DC power supply voltage will affect the voltage output to the motor. This mode is available as a DIP switch selectable mode on AZXBE and AZXBH drives.

Note

This mode is recommended as a method of controlling the motor velocity when precise velocity control is not critical to the application, and when actual velocity feedback is unavailable.
2.4.3 Hall Velocity

In Hall Velocity Mode, the input command voltage controls the motor velocity, with the Hall Sensor frequency closing the velocity loop. An analog velocity monitor output allows observation of the actual motor speed through a Hz/V scaling factor found on the drive datasheet. The voltage value read at the velocity monitor output can be used to determine the motor RPM through the scaling factor. See “Velocity Monitor Output” on page 43 for the motor RPM equation. This mode is available as a DIP switch selectable mode on AZXBH drives.

Note

Due to the inherent low resolution of motor mounted Hall Sensors, Hall Velocity Mode is not recommended for low-speed applications below 300 rpm for a 6-pole motor, 600 rpm for a 4-pole motor, or 900 rpm for a 2-pole motor. Hall Velocity Mode is better suited for velocity control applications where the motor will be spinning at higher speeds.

2.4.4 Encoder Velocity

In Encoder Velocity Mode, the input command controls the motor velocity, with the frequency of the encoder pulses closing the velocity loop. An analog velocity monitor output allows observation of the actual motor speed through a kHz/V scaling factor found on the drive datasheet. The voltage value read at the velocity monitor output can be used to determine the motor RPM through the scaling factor. See “Velocity Monitor Output” on page 43 for the motor RPM equation. This mode is available as a DIP switch selectable mode on AZXBE drives.

Note

The high resolution of motor mounted encoders allows for excellent velocity control and smooth motion at all speeds. Encoder Velocity mode should be used for applications requiring precise and accurate velocity control, and is especially useful in applications where low-speed smoothness is the objective.

2.4.5 Tachometer Velocity

In Tachometer Velocity Mode, the input command voltage controls the motor velocity. This mode uses an external DC tachometer to close the velocity loop. The drive translates the DC voltage from the tachometer into motor speed and direction information. This mode is available as a DIP switch selectable mode on AZXBE and AZXBH drives.

Note

DC Tachometers have infinite resolution, allowing for extremely accurate velocity control. However, they also may be susceptible to electrical noise, most notably at low speeds.
2.5 Feedback Supported

The AZX family of analog drives support a number of different feedback options.

**TABLE 2.4 Feedback Supported**

<table>
<thead>
<tr>
<th>Description</th>
<th>AZXB</th>
<th>AZXBD</th>
<th>AZXBE</th>
<th>AZXBH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hall Sensors for Commutation</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
<tr>
<td>Hall Sensors for Velocity Control</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Single-Ended Incremental Encoder</td>
<td>✓</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Tachometer</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
<td>✓</td>
</tr>
</tbody>
</table>

### 2.5.1 Feedback Polarity

The feedback element must be connected for *negative* feedback. This will cause a difference between the command signal and the feedback signal, called the *error signal*. The drive compares the feedback signal to the command signal to produce the required output to the load by continually reducing the error signal to zero. For AZX drives, this becomes important when using "Encoder Feedback" and "Hall Sensors", as connecting these feedback elements for positive feedback will lead to a motor "run-away" condition. In a case where the feedback lines are connected to the drive with the wrong polarity in either Hall Velocity or Encoder Velocity Mode, the drive will attempt to correct the "error signal" by applying more command to the motor. With the wrong feedback polarity, this will result in a positive feedback run-away condition. To correct this, either change the order that the feedback lines are connected to the drive, or change Switch 4 on the DIP switch bank to the opposite setting to reverse the internal feedback velocity polarity. See the drive datasheet for more information on DIP switch settings.

### 2.5.2 Hall Sensors

AZX drives use single-ended Hall Sensors for commutation feedback. The Hall Sensors are built into the motor to detect the position of the rotor magnetic field. These sensors are mounted such that they each generate a square wave with 120-degree or 60-degree phase difference over one electrical cycle of the motor. Depending on the motor pole count, there may be more than one electrical cycle for every motor revolution. For every actual mechanical motor revolution, the number of electrical cycles will be the number of motor poles divided by two. For example:

- a 6-pole motor contains 3 electrical cycles per motor revolution
- a 4-pole motor contains 2 electrical cycles per motor revolution
- a 2-pole motor contains 1 electrical cycle per motor revolution

The drive powers two of the three motor phases with DC current during each specific Hall Sensor state as shown in Figure 2.6.
Table 2.5 shows the valid commutation states for both 120-degree and 60-degree phasing.

<table>
<thead>
<tr>
<th>Hall Sensor Commutation</th>
<th>60 Degree</th>
<th>120 Degree</th>
<th>Motor Phase Current</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hall A</td>
<td>1 0 0</td>
<td>1 0 0</td>
<td>High - Low</td>
</tr>
<tr>
<td>Hall B</td>
<td>1 1 1</td>
<td>0 1 1</td>
<td>Low High -</td>
</tr>
<tr>
<td>Hall C</td>
<td>0 0 1</td>
<td>0 0 1</td>
<td>Low - HIGH</td>
</tr>
</tbody>
</table>

**Valid**

<table>
<thead>
<tr>
<th>Hall 1</th>
<th>Hall 2</th>
<th>Hall 3</th>
<th>Hall 1</th>
<th>Hall 2</th>
<th>Hall 3</th>
<th>Phase A</th>
<th>Phase B</th>
<th>Phase C</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>HIGH</td>
<td>-</td>
<td>LOW</td>
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<tr>
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<td>0</td>
<td>0</td>
<td>1</td>
<td>1</td>
<td>0</td>
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<td>HIGH</td>
<td>LOW</td>
</tr>
<tr>
<td>1</td>
<td>1</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>0</td>
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<td>HIGH</td>
<td>-</td>
</tr>
<tr>
<td>0</td>
<td>1</td>
<td>1</td>
<td>0</td>
<td>1</td>
<td>1</td>
<td>LOW</td>
<td>-</td>
<td>HIGH</td>
</tr>
<tr>
<td>0</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>0</td>
<td>1</td>
<td>-</td>
<td>LOW</td>
<td>HIGH</td>
</tr>
<tr>
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<td>0</td>
<td>0</td>
<td>1</td>
<td>0</td>
<td>1</td>
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<td>LOW</td>
<td>-</td>
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**Invalid**

<table>
<thead>
<tr>
<th>Hall 1</th>
<th>Hall 2</th>
<th>Hall 3</th>
<th>Hall 1</th>
<th>Hall 2</th>
<th>Hall 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>0</td>
<td>0</td>
<td>1</td>
<td>1</td>
<td>1</td>
<td>1</td>
</tr>
<tr>
<td>1</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

By default, AZX drives are set to 120-degree phasing. AZX drives do however have a surface-mount jumper (JE2) on the drive PCB that can be removed to manually set the drive to 60-degree phasing.

---

The AZX drive PCB is conformal coated, thereby making it difficult to change the jumper settings. Jumpers are 0 ohm SMT resistors located on the underside of the drive PCB. Typical drive operation will not require the jumper to be removed. Please contact the factory before jumper removal.
**Using a Single Phase Motor with a Three Phase Drive**  
Three Phase (Brushless) drives are also compatible with Single Phase (Brushed) motors. However, because there are no Hall Sensors on a brushed motor, one of the following course of actions must be taken for proper commutation setting:

- Remove the JE2 jumper to set the drive for 60-degree phasing. Leave all the Hall Sensor inputs on the drive open. These inputs are internally pulled high to +5V, creating a "1-1-1" commutation state (see Table 2.5 above) which is a valid state in 60-degree phasing. Connect only two of the motor output wires, Motor A and Motor B.

or:

- Tie one of the Hall Sensor inputs on the AZX drive to signal ground. Since the Hall Sensor inputs are by default internally brought high to +5V, this will put the AZX drive in a commutation state where two Hall inputs are high, and one is low (as shown in Table 2.5, having all three Hall inputs pulled high is an invalid commutation state in 120-degree phasing). Depending on which Hall Sensor input is tied to ground, consult Table 2.5 above to determine which two motor output wires will be conducting current for that specific commutation state.

### 2.5.3 Encoder Feedback

AZXBE drives utilize two single-ended incremental encoder inputs for velocity control. The encoder provides incremental position feedback that can be extrapolated into very precise velocity information. The encoder signals are read as "pulses" that the AZX drive uses to essentially keep track of the motor’s position and direction of rotation. Based on the speed and order in which these pulses are received from the two encoder signals, the drive can interpret the motor velocity. The diagram below represents encoder "pulse" signals, showing how dependent on which signal is read first and at what frequency the "pulses" arrive, the speed and direction of the motor shaft can be extrapolated.

**FIGURE 2.7 Encoder Feedback Signals**

**2.5.4 Tachometer Feedback**

AZXBE and AZXBH drives offer the option of using a DC Tachometer for velocity control. The tachometer provides an analog DC voltage feedback signal that is related to the actual motor speed and direction. The drive subsequently adjusts the output current based on the error between the tachometer feedback and the input command voltage. The maximum range of the tachometer feedback signal is ±60 VDC.
### 2.6 Three Phase (Brushless) Drives

#### 2.6.1 AZXB_A8
- Designed to drive brushless motors with a ±10 V analog input command
- Current (Torque) Mode
- Hall Sensor Trapezoidal Commutation

#### 2.6.2 AZXBDC_A8
- Designed to drive brushless motors with a PWM input command
- Current (Torque) Mode
- Hall Sensor Trapezoidal Commutation

#### 2.6.3 AZXBE_A8
- Designed to drive brushless motors with a ±10 V analog input
- DIP Switch selectable modes - Current (Torque), Duty Cycle, Encoder Velocity, Tachometer Velocity
- Hall Sensor trapezoidal commutation
- Single-ended incremental encoder feedback for velocity control
- External potentiometer input pin for command offset adjustment

#### 2.6.4 AZXBH_A8
- Designed to drive brushless motors with a ±10 V analog input
- DIP Switch selectable modes - Current (Torque), Duty Cycle, Hall Velocity, Tachometer Velocity
- Hall Sensor trapezoidal commutation
- Single-ended Hall Sensor feedback for velocity control
- External potentiometer input pin for command offset adjustment

#### 2.6.5 Block Diagrams

**FIGURE 2.8** AZXB_A8 Drive Structure

**FIGURE 2.9** AZXBDC_A8 Drive Structure

**FIGURE 2.10** AZXBE_A8 Drive Structure

**FIGURE 2.11** AZXBH_A8 Drive Structure
2.6.6 Pinouts

**TABLE 2.6 Signal Connector**

<table>
<thead>
<tr>
<th>Pin</th>
<th>AZX8 Description</th>
<th>AZX8DC Description</th>
<th>AZX8E Description</th>
<th>AZX8H Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>+REF IN</td>
<td>PWM IN</td>
<td>+REF IN</td>
<td>+REF IN</td>
</tr>
<tr>
<td>2</td>
<td>SIGNAL</td>
<td>SIGNAL</td>
<td>SIGNAL</td>
<td>SIGNAL</td>
</tr>
<tr>
<td>3</td>
<td>-REF IN</td>
<td>DIR IN</td>
<td>-REF IN</td>
<td>-REF IN</td>
</tr>
<tr>
<td>4</td>
<td>CURRENT</td>
<td>CURRENT</td>
<td>CURRENT</td>
<td>CURRENT</td>
</tr>
<tr>
<td>5</td>
<td>INHIBIT</td>
<td>INHIBIT</td>
<td>INHIBIT</td>
<td>INHIBIT</td>
</tr>
<tr>
<td>6</td>
<td>+V HALL</td>
<td>+V HALL</td>
<td>+V HALL</td>
<td>+V HALL</td>
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<tr>
<td>7</td>
<td>SIGNAL</td>
<td>SIGNAL</td>
<td>SIGNAL</td>
<td>SIGNAL</td>
</tr>
<tr>
<td>8</td>
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<td>HALL 1</td>
<td>HALL 1</td>
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<td>9</td>
<td>HALL 2</td>
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<tr>
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<td>RESERVED</td>
<td>RESERVED</td>
<td>ENCODER-B</td>
<td>RESERVED</td>
</tr>
<tr>
<td>14</td>
<td>RESERVED</td>
<td>RESERVED</td>
<td>ENCODER-A</td>
<td>RESERVED</td>
</tr>
<tr>
<td>15</td>
<td>RESERVED</td>
<td>VEL. MON. OUT/TACH</td>
<td>VEL. MON. OUT/TACH</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>RESERVED</td>
<td>OFFSET</td>
<td>+REF IN</td>
<td></td>
</tr>
</tbody>
</table>

**TABLE 2.7 Power Connector**

<table>
<thead>
<tr>
<th>Pin</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>1b</td>
<td>1a</td>
</tr>
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<td>2b</td>
<td>2a</td>
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<td>3a</td>
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<td>10b</td>
<td>10a</td>
</tr>
<tr>
<td>11b</td>
<td>11a</td>
</tr>
</tbody>
</table>

**Note**

If you are using an AZX drive to replace an ADVANCED Motion Controls panel mount drive, the same command input to the ±REF IN input pins on the AZX drive will result in the motor spinning in the opposite direction as with the panel mount drive. This can be changed by swapping the command input wiring (+REF IN to Pin 1 instead of Pin 3, and -REF IN to Pin 1 instead of Pin 3).

2.6.7 Pin Layout

The diagram below shows the pin layout and location on AZX drives, as seen from the PCB where the drive is mounted. Note that a double row is used for the power header(s).

**FIGURE 2.12 AZX-series Pin Layout**

AZX_8A8 \ AZX_15A8 Models

AZX_25A8 \ AZX_40A8 \ AZX_16A20 Models
2.7 System Requirements

To successfully incorporate an AZX servo drive into your system, you must be sure it will operate properly based on electrical, mechanical, and environmental specifications, follow some simple wiring guidelines, and perhaps make use of some accessories in anticipating impacts on performance. Before selecting an AZX servo drive, a user should consider the requirements of their system. This involves calculating the required voltage, current, torque, and power requirements of the system, as well as considering the operating environment and any other equipment the drive will be interfacing with.

AZX servo drives are shipped with no other connectors or mounting components other than the signal and power header pins on the drive PCB itself. However, mounting cards and mating connectors are readily available. See “Mounting Card” on page 32 for the ADVANCED Motion Controls AZX mounting cards. Customized mounting options are also available for orders with sufficient volume.

2.7.1 Analog Servo Drive Selection and Sizing

AZX servo drives have a given current and voltage rating unique to each drive. Based on the necessary application requirements and the information from the datasheet of the motor being used, a drive may be selected that will best suit the motor capabilities. A drive should be selected that will meet the peak and continuous current requirements of the application, and operate within the voltage requirements of the system.

**Motor Current and Voltage** Motor voltage and current requirements are determined based on the maximum required torque and velocity. These requirements can be derived from the application move profiles (Figure 2.13).

![FIGURE 2.13 Example Velocity, Torque, and Power Curves](image)
The motor current $I_M$ is the required motor current in amps DC, and is related to the torque needed to move the load by the following equation:

$$ I_M = \frac{\text{Torque}}{K_T} $$

Where:

$K_T$ - motor torque constant

The motor current will need to be calculated for both continuous and peak operation. The peak torque will be during the acceleration portion of the move profile.

The continuous torque is the average torque required by the system during the move profile, including dwell times. Both peak torque and continuous, or RMS (root mean square) torque need to be calculated. RMS torque can be calculated by plotting torque versus time for one move cycle.

$$ T_{RMS} = \sqrt{\frac{\sum T_i^2 t_i}{\sum t_i}} $$

Here $T_i$ is the torque and $t_i$ is the time during segment i. In the case of a vertical application make sure to include the torque required to overcome gravity.

The system voltage requirement is based on the motor properties and how fast and hard the motor is driven. The system voltage requirement is equal to the motor voltage, $V_M$, required to achieve the move profile. In general, the motor voltage is proportional to the motor speed and the motor current is proportional to the motor shaft torque. Linear motors exhibit the same behavior except that in their case force is proportional to current. These relationships are described by the following equations:

$$ V_m = I_m R_m + E $$

$$ E = K_e S_m $$

for rotary motors

$$ T = K_t I_m $$

for linear motors

$$ F = K_f I_m $$
Where:

- $V_m$ - motor voltage
- $I_m$ - motor current (use the maximum current expected for the application)
- $R_m$ - motor line-to-line resistance
- $E$ - motor back-EMF voltage
- $T$ - motor torque
- $F$ - motor force
- $K_t$ - motor torque constant
- $K_f$ - motor force constant
- $K_e$ - voltage constant
- $S_m$ - motor speed (use the maximum speed expected for the application)

The motor manufacturer's data sheet contain $K_t$ (or $K_f$) and $K_e$ constants. Pay special attention to the units used (metric vs. English) and the amplitude specifications (peak-to-peak vs. RMS, phase-to-phase vs. phase-to-neutral).

The maximum motor terminal voltage and current can be calculated from the above equations. For example, a motor with a $K_e = 10V/Krpm$ and required speed of 3000 RPM would require 30V to operate. In this calculation the IR term (voltage drop across motor winding resistance) is disregarded. Maximum current is maximum torque divided by $K_t$. For example, a motor with $K_t = 0.5$ Nm/A and maximum torque of 5 Nm would require 10 amps of current. Continuous current is RMS torque divided by $K_t$.

**Motor Inductance** The motor inductance is vital to the operation of AZX servo drives, as it ensures that the DC motor current is properly filtered.

A motor that does not meet the rated minimum inductance value of the drive may damage the drive! If the motor inductance value is less than the minimum required for the selected drive, use of an external filter card is necessary. See “Inductive Filter Cards” on page 28 for more information.

A minimum motor inductance rating for each specific drive can be found in the drive datasheet. If the drive is operated below the maximum rated voltage, the minimum load inductance requirement may be reduced.

In the above equations the motor inductance is neglected. In brushless systems the voltage drop caused by the motor inductance can be significant. This is the case in high-speed applications if motors with high inductance and high pole count are used. Please use the following equation to determine motor terminal voltage (must be interpreted as a vector).

$$V_m = (R_m + j\omega L)I_m + E$$

Where:

- $L$ - phase-to-phase motor inductance
- $\omega$ - maximum motor current frequency
2.7.2 Power Supply Selection and Sizing

There are several factors to consider when selecting a power supply for an AZX servo drive.

- Power Requirements
- Isolation
- Regeneration
- Voltage Ripple

Power Requirements refers to how much voltage and current will be required by the drive in the system. Isolation refers to whether the power supply needs an isolation transformer. Regeneration is the energy the power supply needs to absorb during deceleration. Voltage Ripple is the voltage fluctuation inherent in unregulated supplies.

**Power Supply Current and Voltage**  The power supply current rating is based on the maximum current that will be required by the system. If the power supply powers more than one drive, then the current requirements for each drive should be added together. Due to the nature of servo drives, the current into the drive does not always equal the current out of the drive. However, the power in is equal to the power out. Use the following equation to calculate the power supply output current, $I_{PS}$ based on the motor voltage and current requirements.

$$I_{PS} = \frac{V_M \cdot I_M}{V_{PS} \cdot (0.98)}$$

Where:
- $V_{PS}$ - nominal power supply voltage
- $I_M$ - motor current
- $V_M$ - motor voltage

Use values of $V_m$ and $I_m$ at the point of maximum power in the move profile, Figure 2.13 (when $V_M I_M = \text{max}$). This will usually be at the end of a hard acceleration when both the torque and speed of the motor is high.

The power supply current is a pulsed DC current (Figure 2.14): when the MOSFET switch is on, it equals the motor current; when the MOSFET is off it is zero. Therefore, the power supply current is a function of the PWM duty cycle and the motor current (e.g. 30% duty cycle and 12 amps motor current will result in 4 amps power supply current). 30% duty cycle also means that the average motor voltage is 30% of the DC bus voltage. Power supply power is approximately equal to drive output power plus 3 to 5%.

The only time the power supply current needs to be as high as the drive output current is if the move profile requires maximum current at maximum velocity. In many cases however, maximum current is only required at start up and lower currents are required at higher speeds.
A system will need a certain amount of voltage and current to operate properly. If the power supply has too little voltage/current the system will not perform adequately. If the power supply has too much voltage the drive may shut down due to over voltage, or the drive may be damaged.

To avoid nuisance over- or under-voltage errors caused by fluctuations in the power supply, the ideal system power supply voltage should be at least 10% above the entire system voltage requirement, and at least 10% below the lowest value of the following:

- Drive over voltage
- External shunt regulator turn-on voltage (see “Regeneration and Shunt Regulators” on page 20)

These percentages also account for the variances in $K_i$ and $K_v$, and losses in the system external to the drive. The selected margin depends on the system parameter variations.

**Caution**

Do not select a supply voltage that could cause a mechanical overspeed in the event of a drive malfunction or a runaway condition. Brushed Motors may have voltage limitations due to the mechanical commutators. Consult the manufacturer’s data sheets.
AZX servo drives operate off an isolated unregulated DC Power Supply. AZX drives have a DC supply range of 10-80 VDC, and an over-voltage shutdown of 88 VDC. Figure 2.15 provides one possible example of an appropriate system power supply voltage for an AZX drive using an external shunt regulator. The shunt regulator turn-on voltage was chosen at an appropriate level to clamp the power supply voltage so it will not exceed the drive over voltage limit during regeneration. The system power supply requirement is based on the motor properties and how much voltage is needed to achieve the application move profile (see “Motor Current and Voltage” on page 15). Keep in mind that the calculated value for $V_m$ is the minimum voltage required to complete moves at the desired speed and torque. There should be at least 10% headroom between the calculated value and the actual power supply voltage to allow for machine changes such as increased friction due to wear, change in load, increased operating speed, etc.

**Isolation**  In systems where an AC line is involved, isolation is required between the AC line and the signal pins on the drive. This applies to all systems except those that use a battery as a power supply. There are two options for isolation:

1. The drive can have built in electrical isolation.
2. The power supply can provide isolation (e.g. a battery or an isolation transformer).

The system must have at least one of these options to operate safely.

**Power Supply with Isolation**

An isolated power supply is either a battery or a power supply that uses an isolation transformer to isolate the AC line voltage from the power supply ground. This allows both the power ground on an isolated power supply and the signal ground on a non-isolated drive to be safely pulled to earth ground. Always use an isolated power supply if there is no isolation in the drive.

**Regeneration and Shunt Regulators**  Use of a shunt regulator is necessary in systems where motor deceleration or a downward motion of the motor load will cause the system’s mechanical energy to be regenerated via the drive back onto the power supply.
This regenerated energy can charge the power supply capacitors to levels above that of the drive over-voltage shutdown level. If the power supply capacitance is unable to handle this excess energy, or if it is impractical to supply enough capacitance, then an external shunt regulator must be used to dissipate the regenerated energy. Shunt regulators are essentially a resistor placed in parallel with the DC bus. The shunt regulator will "turn-on" at a certain voltage level (set below the drive over-voltage shutdown level) and discharge the regenerated electric energy in the form of heat.

The voltage rise on the power supply capacitors without a shunt regulator, can be calculated according to a simple energy balance equation. The amount of energy transferred to the power supply can be determined through:

\[ E_i = E_f \]

Where:
- \( E_i \)  - initial energy
- \( E_f \)  - final energy

These energy terms can be broken down into the approximate mechanical and electrical terms - capacitive, kinetic, and potential energy. The energy equations for these individual components are as follows:

\[ E_c = \frac{1}{2} C V_{nom}^2 \]

Where:
- \( E_c \)  - energy stored in a capacitor (joules)
- \( C \)  - capacitance
- \( V_{nom} \)  - nominal bus voltage of the system
\[ E_r = \frac{1}{2}J\omega^2 \]

Where:
- \( E_r \) - kinetic (mechanical) energy of the load (joules)
- \( J \) - inertia of the load (kg-m\(^2\))
- \( \omega \) - angular velocity of the load (rads/s)

\[ E_p = mgh \]

Where:
- \( E_p \) - potential mechanical energy (joules)
- \( m \) - mass of the load (kg)
- \( g \) - gravitational acceleration (9.81 m/s\(^2\))
- \( h \) - vertical height of the load (meters)

During regeneration the kinetic and potential energy will be stored in the power supply’s capacitor. To determine the final power supply voltage following a regenerative event, the following equation may be used for most requirements:

\[ (E_c \cdot E_r \cdot E_p)_i = (E_c \cdot E_r \cdot E_p)_f \]

\[ \frac{1}{2}CV_{nom}^2 + \frac{1}{2}J\omega_i^2 + mgh_i = \frac{1}{2}CV_f^2 + \frac{1}{2}J\omega_f^2 + mgh_f \]

Which simplifies to:

\[ V_f = \sqrt{V_{nom}^2 + \frac{J}{C}(\omega_i^2 - \omega_f^2) + \frac{2mg(h_i - h_f)}{C}} \]

The \( V_f \) calculated must be below the power supply capacitance voltage rating and the drive over voltage limit. If this is not the case, a shunt regulator is necessary. A shunt regulator is sized in the same way as a motor or drive, i.e. continuous and RMS power dissipation must be determined. The power dissipation requirements can be determined from the application move profile (see Figure 2.13).

**ADVANCED** Motion Controls offers a variety of shunt regulators for servo drives. When choosing a shunt regulator, select one with a shunt voltage that is greater than the DC bus voltage of the application but less than the over voltage shutdown of the drive. Verify the need
for a shunt regulator by operating the servo drive under the worst-case braking and deceleration conditions. If the drive shuts off due to over-voltage, a shunt regulator is necessary.

**Continuous Regeneration**

In the special case where an application requires continuous regeneration (more than a few seconds) then a shunt regulator may not be sufficient to dissipate the regenerative energy. Please contact ADVANCED Motion Controls for possible solutions to solve this kind of application. Some examples:

- Web tensioning device
- Electric vehicle rolling down a long hill
- Spinning mass with a very large inertia (grinding wheel, flywheel, centrifuge)
- Heavy lift gantry

**Voltage Ripple** For the most part, ADVANCED Motion Controls AZX servo drives are unaffected by voltage ripple from the power supply. The current loop is fast enough to compensate for 60 Hz fluctuations in the bus voltage, and the components in the drive are robust enough to withstand all but the most extreme cases. Peak to peak voltage ripple as high as 25 V is acceptable.

There are some applications where the voltage ripple can cause unacceptable performance. This can become apparent where constant torque or force is critical or when the bus voltage is pulled low during high speed and high current applications. If necessary, the voltage ripple from the power supply can be reduced, either by switching from single phase AC to three phase AC, or by increasing the capacitance of the power supply.

The voltage ripple for a system can be estimated using the equation:

\[ V_R = \frac{I_{PS}}{C_{PS}} F_f \]

Where:

- \( V_R \) - voltage ripple
- \( C_{PS} \) - power supply capacitance
- \( I_{PS} \) - power supply output current
- \( F_f \) - frequency factor (1/hertz)

The power supply capacitance can be estimated by rearranging the above equation to solve for the capacitance as:

\[ C_{PS} = \frac{I_{PS}}{V_R} F_f \]
The frequency factor can be determined from:

\[ F_f = \frac{0.42}{f} \]

where \( f \) is the AC line frequency in hertz. Note that for half wave rectified power supplies, \( f = f/2 \).

The power supply output current, if unknown, can be estimated by using information from the output side of the servo drive as given below:

\[ I_{PS} = \frac{V_M \cdot I_M}{V_{PS} \cdot (0.98)} \]

Where:
- \( I_M \) - current through the motor
- \( V_{PS} \) - nominal power supply voltage
- \( V_M \) - motor voltage (see "Motor Current and Voltage" on page 15)

### 2.7.3 Environment Specifications

To ensure proper operation of an AZX servo drive, it is important to evaluate the operating environment prior to installing the drive.

#### TABLE 2.8 Environmental Specifications

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Environmental Specifications</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ambient Temperature Range</td>
<td>See Figure 2.17</td>
</tr>
<tr>
<td>Baseplate Operating Temperature Range</td>
<td>-40 to 105 °C (-40 to 221 °F)</td>
</tr>
<tr>
<td>Storage Temperature Range</td>
<td>-50 to 100 °C (-58 to 212 °F)</td>
</tr>
<tr>
<td>Thermal Shock</td>
<td>-40 to 85 °C (-40 to 185 °F) in 2 minutes</td>
</tr>
<tr>
<td>Relative Humidity</td>
<td>0-95%, non-condensing</td>
</tr>
<tr>
<td>Mechanical Shock</td>
<td>15g, 11ms, Half-sine</td>
</tr>
<tr>
<td>Vibration</td>
<td>30 Grms for 5 minutes in 3 axes</td>
</tr>
<tr>
<td>Altitude</td>
<td>0-3000m</td>
</tr>
</tbody>
</table>

**Ambient Temperature Range and Thermal Data** AZX drives contain a built-in over-temperature disabling feature if the baseplate temperature rises above 105°C (221°F). For a specific continuous output current, the graph below specifies an upper limit to the ambient temperature range AZX drives can operate within while keeping the baseplate temperature below 105°C. It is recommended to mount the baseplate of the AZX drive to a heatsink for best thermal management results. For mounting instructions and diagrams see “Mounting” on page 32.
1. The heatsink used in the above tests is a 15" x 22" x 0.65" aluminum plate.
2. Contact ADVANCED Motion Controls for AZX_40A8 and AZX_16A20 thermal data.

**Shock/Vibrations**  While AZX drives are designed to withstand a high degree of mechanical shock and vibration, too much physical abuse can cause erratic behavior, or cause the drive to cease operation entirely. Be sure the drive is securely mounted in the system to reduce the shock and vibration the drive will be exposed to. The best way to secure the drive against mechanical vibration is to use screws to mount the AZX drive against its baseplate. For information on mounting options and procedures, see “Mounting” on page 32.

---

**Caution**

Care should be taken to ensure the drive is securely mounted in a location where no moving parts will come in contact with the drive.
Integration in the Servo System

This chapter will give various details on incorporating an AZX servo drive into a system, such as how to design the PCB traces on an interface board, how to properly ground both the AZX drive along with the entire system, and how to properly connect motor wires, power supply wires, feedback wires, and inputs into the AZX drive.

3.1 LVD Requirements

The servo drives covered in the LVD Reference report were investigated as components intended to be installed in complete systems that meet the requirements of the Machinery Directive. In order for these units to be acceptable in the end users’ equipment, the following conditions of acceptability must be met.

1. European approved overload and current protection must be provided for the motors as specified in section 7.2 and 7.3 of EN60204.1.

2. A disconnect switch shall be installed in the final system as specified in section 5.3 of EN60204.1.

3. All drives that do not have a grounding terminal must be installed in, and conductively connected to a grounded end use enclosure in order to comply with the accessibility requirements of section 6, and to establish grounding continuity for the system in accordance with section 8 of EN60204.1.

4. A disconnecting device that will prevent the unexpected start-up of a machine shall be provided if the machine could cause injury to persons. This device shall prevent the automatic restarting of the machine after any failure condition shuts the machine down.

5. European approved over current protective devices must be installed in line before the servo drive, these devices shall be installed and rated in accordance with the installation instructions (the installation instructions shall specify an over current rating value as low as possible, but taking into consideration inrush currents, etc.). Servo drives that incorporate their own primary fuses do not need to incorporate over protection in the end users’ equipment.

These items should be included in your declaration of incorporation as well as the name and address of your company, description of the equipment, a statement that the servo drives must not be put into service until the machinery into which they are incorporated has been declared in conformity with the provisions of the Machinery Directive, and identification of the person signing.
3.2 CE-EMC Wiring Requirements

The following sections contain installation instructions necessary for meeting EMC requirements.

Contact the factory for assistance in determining the type of drive in use.

General

1. Shielded cables must be used for all interconnect cables to the drive and the shield of the cable must be grounded at the closest ground point with the least amount of resistance.
2. The drive’s metal enclosure must be grounded to the closest ground point with the least amount of resistance.
3. The drive must be mounted in such a manner that the connectors and exposed printed circuit board are not accessible to be touched by personnel when the product is in operation. If this is unavoidable there must be clear instructions that the amplifier is not to be touched during operation. This is to avoid possible malfunction due to electrostatic discharge from personnel.

Analog Input Drives

4. A Fair Rite model 0443167251 round suppression core must be fitted to the low level signal interconnect cables to prevent pickup from external RF fields.

PWM Input Drives

5. A Fair Rite model 0443167251 round suppression core must be fitted to the PWM input cable to reduce electromagnetic emissions.

MOSFET Switching Drives

6. A Fair Rite model 0443167251 round suppression core must be fitted at the load cable connector to reduce electromagnetic emissions.
7. An appropriately rated Cosel TAC series AC power filter in combination with a Fair Rite model 597702701 torroid (placed on the supply end of the filter) must be fitted to the AC supply to any MOSFET drive system in order to reduce conducted emissions fed back into the supply network.

IGBT Switching Drives

8. An appropriately rated Cosel TAC series AC power filter in combination with a Fair Rite model 0443167251 round suppression core (placed on the supply end of the filter) must be fitted to the AC supply to any IGBT drive system in order to reduce conducted emissions fed back into the supply network.
9. A Fair Rite model 0443164151 round suppression core and model 5977003801 torroid must be fitted at the load cable connector to reduce electromagnetic emissions.

Fitting of AC Power Filters

It is possible for noise generated by the machine to "leak" onto the main AC power, and then get distributed to nearby equipment. If this equipment is sensitive, it may be adversely
affected by the noise. AC power filters can filter this noise and keep it from getting on the AC power signal. The above mentioned AC power filters should be mounted flat against the enclosure of the product using the mounting lugs provided on the filter. Paint should be removed from the enclosure where the filter is fitted to ensure good metal to metal contact. The filter should be mounted as close to the point where the AC power filter enters the enclosure as possible. Also, the AC power cable on the load end of the filter should be routed far from the AC power cable on the supply end of the filter and all other cables and circuitry to minimize RF coupling.

3.2.1 Ferrite Suppression Core Set-up

If PWM switching noise couples onto the feedback signals or onto the signal ground, then a ferrite suppression core can be used to attenuate the noise. Take the motor leads and wrap them around the suppression core as many times as reasonable possible, usually 2-5 times. Make sure to strip back the cable shield and only wrap the motor wires. There will be two wires for single phased (brushed) motors and 3 wires for three phase (brushless) motors. Wrap the motor wires together as a group around the suppression core and leave the motor case ground wire out of the loop. The suppression core should be located as near to the drive as possible. TDK ZCAT series snap-on filters are recommended for reducing radiated emissions on all I/O cables.

3.2.2 Inductive Filter Cards

Inductive filter cards are added in series with the motor and are used to increase the load inductance in order to meet the minimum load inductance requirement of the drive. They also serve to counteract the effects of line capacitance found in long cable runs and in high voltage systems. These filter cards also have the added benefit of reducing the amount of PWM noise that couples onto the signal lines.

3.3 Grounding

In most servo systems all the case grounds should be connected to a single Protective Earth (PE) ground point in a "star" configuration. Grounding the case grounds at a central PE ground point reduces the chance for ground loops and helps to minimize high frequency voltage differentials between components. All ground wires must be of a heavy gauge and be as short as possible. The following should be securely grounded at the central PE grounding point:

- Motor chassis
- Controller chassis
- Power supply chassis
- PCB Interface chassis
3.4 Wiring

Servo system wiring typically involves wiring a controller (digital or analog), a servo drive, a power supply, and a motor. Wiring these servo system components is fairly easy when a few simple rules are observed.

As with any high efficiency PWM servo drive, the possibility of noise and interference coupling through the cabling and wires can be harmful to overall system performance. Noise in the form of interfering signals can be coupled:

- Capacitively (electrostatic coupling) onto signal wires in the circuit (the effect is more serious for high impedance points).
- Magnetically to closed loops in the signal circuit (independent of impedance levels).
- Electromagnetically to signal wires acting as small antennas for electromagnetic radiation.

Grounding is important for safety. The grounding recommendations in this manual may not be appropriate for all applications and system machinery. It is the responsibility of the system designer to follow applicable regulations and guidelines as they apply to the specific servo system.
• From one part of the circuit to other parts through voltage drops on ground lines.

Experience shows that the main source of noise is the high DV/DT (typically about 1V/nanosecond) of the drive’s output power stage. This PWM output can couple back to the signal lines through the output and input wires. The best methods to reduce this effect are to move signal and motor leads apart, add shielding, and use differential inputs at the drive. For extreme cases, use of an inductive filter card is recommended.

Unfortunately, low-frequency magnetic fields are not significantly reduced by metal enclosures. Typical sources are 50 or 60 Hz power transformers and low frequency current changes in the motor leads. Avoid large loop areas in signal, power-supply, and motor wires. Twisted pairs of wires are quite effective in reducing magnetic pick-up because the enclosed area is small, and the signals induced in successive twist cancel.

3.4.1 Wire Gauge

As the wire diameter decreases, the impedance increases. Higher impedance wire will broadcast more noise than lower impedance wire. Therefore, when selecting the wire gauge for the motor power wires, power supply wires, and ground wires, it is better to err on the side of being too thick rather than too thin. This recommendation becomes more critical as the cable length increases.

3.4.2 Motor Wires

The motor power wires supply power from the drive to the motor. Use of a twisted, shielded pair for the motor power cables is recommended to reduce the amount of noise coupling to sensitive components.

• For a brushed motor or voice coil, twist the two motor wires together as a group.
• For a brushless motor, twist all three motor wires together as a group.

Ground the motor power cable shield at one end only to the mounting card or PCB interface chassis ground. The motor power leads should be bundled and shielded in their own cable and kept separate from feedback signal wires.

DO NOT use wire shield to carry motor current or power!

Caution

3.4.3 Power Supply Wires

The PWM current spikes generated by the power output-stage are supplied by the internal power supply capacitors. In order to keep the current ripple on these capacitors to an acceptable level it is necessary to use heavy power supply leads and keep them as short as possible. Reduce the inductance of the power leads by twisting them. Ground the power supply cable shield at one end only to the mounting card or PCB interface chassis ground.
When multiple drives are installed in a single application, precaution regarding ground loops must be taken. Whenever there are two or more possible current paths to a ground connection, damage can occur or noise can be introduced in the system. The following rules apply to all multiple axis installations, regardless of the number of power supplies used:

1. Run separate power supply leads to each drive directly from the power supply filter capacitor.
2. Never "daisy-chain" any power or DC common connections. Use a "star"-connection instead.

### 3.4.4 Feedback Wires

Use of a twisted, shielded pair for the feedback wires is recommended. Ground the shield at one end only to the mounting card or PCB interface chassis ground. Route cables and/or wires to minimize their length and exposure to noise sources. The motor power wires are a major source of noise, and the motor feedback wires are susceptible to receiving noise. This is why it is never a good idea to route the motor power wires with the motor feedback wires, even if they are shielded. Although both of these cables originate at the drive and terminate at the motor, try to find separate paths that maintain distance between the two. A rule of thumb for the minimum distance between these wires is 10cm for every 10m of cable length.

![Feedback Wiring](image)

### 3.4.5 Input Reference Wires

Use of a twisted, shielded pair for the input reference wires is recommended. Connect the reference source "+" to "+ REF IN", and the reference source "-" (or common) to "- REF IN". Connect the shield to the mounting card or PCB interface chassis ground. The servo drive’s reference input circuit will attenuate the common mode voltage between signal source and drive power grounds.

**Notice**

In case of a single-ended reference signal, connect the command signal to "+ REF IN" and connect the command return and "- REF IN" to signal ground.

Long signal wires (10-15 feet and up) can also be a source of noise when driven from a typical OP-AMP output. Due to the inductance and capacitance of the wire the OP-AMP can oscillate. It is always recommended to set a fixed voltage at the controller and then check the signal at the drive with an oscilloscope to make sure that the signal is noise free.
3.5 Mounting

This section provides information on the different ways to mount an AZX drive to a PCB board.

3.5.1 Mounting Card

AZX servo drives are designed to interface directly with the ADVANCED Motion Controls mounting cards MC1XAZ01 and MC1XAZ01-HR.

**TABLE 3.1 Mounting Card Drive Compatibility**

<table>
<thead>
<tr>
<th>Mounting Card</th>
<th>Compatible Drive Models</th>
<th>Connector Type</th>
</tr>
</thead>
<tbody>
<tr>
<td>MC1XAZ01</td>
<td>AZX_8A8, AZX_15A8, AZX_25A8, AZX_16A20</td>
<td>Vertical-Entry Quick-Disconnect</td>
</tr>
<tr>
<td>MC1XAZ01-HR</td>
<td>AZX_8A8, AZX_15A8, AZX_25A8, AZX_16A20, AZX_40A8</td>
<td>Side-Entry (Quick-Disconnect I/O, Fixed Screw Terminal Motor/Power)</td>
</tr>
</tbody>
</table>

Pinouts, dimensions, and ordering information for the mounting cards are obtainable on the mounting card datasheets, available for download at www.a-m-c.com. The mounting cards are shipped with the following included connectors:

**TABLE 3.2 MC1XAZ01 Included Quick-Disconnect Connectors**

<table>
<thead>
<tr>
<th>Description</th>
<th>Qty. Included</th>
<th>Manufacturer and Part Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>3-position 5.08mm spaced plug terminal</td>
<td>1</td>
<td>Phoenix Contact: 1757022</td>
</tr>
<tr>
<td>4-position 5.08mm spaced plug terminal</td>
<td>1</td>
<td>Phoenix Contact: 1757035</td>
</tr>
<tr>
<td>8-position 3.5mm spaced plug terminal</td>
<td>2</td>
<td>Phoenix Contact: 1840421</td>
</tr>
</tbody>
</table>

**TABLE 3.3 MC1XAZ01-HR Quick-Disconnect Connectors**

<table>
<thead>
<tr>
<th>Description</th>
<th>Qty. Included</th>
<th>Manufacturer and Part Number</th>
</tr>
</thead>
<tbody>
<tr>
<td>8-position 3.5mm spaced plug terminal</td>
<td>2</td>
<td>Phoenix Contact: 1863217</td>
</tr>
</tbody>
</table>

*FIGURE 3.3 MC1XAZ01*  
*FIGURE 3.4 Mating Connectors*  
*FIGURE 3.5 MC1XAZ01-HR*

All four mating connectors shown are included with the MC1XAZ01. Side-entry versions of the two 8-position connectors are included with the MC1XAZ01-HR.

The mounting cards can also be secured to a panel, heatsink, or other surface with the use of standoffs or spacers. The following figures show some possible mounting configurations using AZX drives and the MC1XAZ01 and MC1XAZ01-HR mounting cards. Figure 3.6 below
shows an AZX_15A8 drive attached to a MC1XAZ01 mounted to a panel. Four threaded spacers are used to secure the mounting card to the panel. Note that when using a MC1XAZ01 with the included mating connectors, the wire connections to the mounting card will be from the top.

**FIGURE 3.6** AZX_15A8 attached to MC1XAZ01 mounted on panel (shown with mating connectors installed)

Figure 3.7 below shows an AZX_15A8 drive attached to a MC1XAZ01-HR mounted to a panel. Four threaded spacers are used to secure the mounting card to the panel. Note that when using a MC1XAZ01-HR with the included mating connectors, the wire connections to the mounting card will be from the side.

**FIGURE 3.7** AZX_15A8 attached to MC1XAZ01-HR mounted on panel (shown with mating connectors installed)

The MC1XAZ01-HR is useful in system setups where wire connections from above the mounting card would be difficult due to enclosed spaces or certain mounting configurations (such as Figure 3.8 below).

**Notice**

Figure 3.8 below shows an AZX_15A8 drive attached to a MC1XAZ01-HR. The drive is secured by two screws through its baseplate to an external heat sink, and the mounting card is secured with four threaded spacers to the external heat sink for additional stability.
The mounting cards are also designed for easy mounting and installation on a standard DIN-rail tray, available from Phoenix Contact (www.phoenixcontact.com, part number 2952020/UM72/10.16/GN6021). Figure 3.9 below shows an AZ drive mounted on a MC1XAZ01 that is installed on a DIN tray.

In addition, users may design their own mounting card to mate with an AZX servo drive. For more information on designing an AZX compatible PCB interface card, see “PCB Design” on page 37.

### 3.5.2 PCB Mounting Options

AZX servo drives can be directly integrated onto a PCB, either by mounting the board on socket connectors or by actually soldering the AZX drive to the board.

**Mating Connectors**  
AZX drives use 0.64 mm square post male headers (2.54 mm pin spacing) for signal and power pins that are designed for fast and easy removal from PCB-mount socket connectors, making this option particularly useful when prototyping. The socket mating connectors compatible with AZX drives are shown in the table below. For detailed physical dimensions, see the datasheet of the drive in use.
AZX drives are designed with a common pin layout throughout the entire drive family, providing the user with the option of designing only one mounting card or PCB interface that is compatible with every AZX drive. For an application that may have different versions with higher or lower power requirements, the same mounting card or PCB interface can be used for each application version with the appropriate AZX drive. The diagram below shows the PCB mounting footprint for the entire AZX family. For specific dimensions, see the specific datasheet of the drive in use.

**FIGURE 3.10 AZX Drive PCB Footprint**

AZX_8A8 and AZX_15A8 drive models connect to P1 and P2, while AZX_25A8, AZX_40A8, and AZX_16A20 drive models connect to P1, P2, and P3.

The MC1XAZ01 and MC1XAZ01-HR mounting cards contain a "keyed" socket connector on P2 to coincide with the "keyed" power header on AZX drives. It is recommended to include this feature on user designed mounting cards as well in order to avoid connecting the drive with the wrong orientation.

**Soldering** Soldering an AZX board directly to a PCB provides added support against mechanical shocks and vibration. It is recommended to solder AZX drives to a PCB following the industry standard for Acceptability of Electronic Assemblies IPC-A-610D. Use solder with no-clean flux. AZX drives can be soldered by any of the following methods:

- wave soldering
- hand soldering
- selective wave soldering
To clean the PCB and drive after soldering, it is recommended to gently apply isopropyl alcohol or a cleaning agent with a soft-bristled brush. Use care not to apply downward pressure, but rather lightly brush the PCB and drive. Do not immerse the drive in a cleaning agent.

**Screw Mounting** For added stability and support, AZX drives can be mounted with screws in tandem with one of the options above. Figure 3.11 shows how AZX drives can be mounted to the MC1XAZ01 mounting card using a spacer. See the specific drive's datasheet for exact screw locations and dimensions.

AZX drives can also be screw mounted through two 4/40 thread screw holes on either side of the AZX baseplate onto an external heatsink or other mounting plate for added stability and resiliency against mechanical vibration. Mounting to an external heatsink also provides better thermal management behavior than other mounting options. See “Ambient Temperature Range and Thermal Data” on page 24 for more info.
3.6 PCB Design

When designing a PCB board to interface with an AZX drive, there are some key features that must be kept in mind to ensure proper operation.

3.6.1 Trace Width and Routing

The proper design and implementation of the PCB traces on an interface card is essential in maximizing drive efficiency and noise reduction.

- **Keep high and low power signals separated** - Although AZX servo drives have an internal connection between power and signal ground, the traces emitting from the Power Connector, P2, carry high currents and voltages, while the traces emitting from the Signal Connector, P1, carry low currents voltages. Refrain from routing traces from P2 near traces from P1, and never route them in parallel. If power traces and signal traces need to cross, they should do so at right angles.

- **Keep high current traces short** - Traces carrying high current, such as the DC Power traces and Motor Signal traces, should be kept short and close together to minimize noise emissions. Also, keep DC Power traces separate from Motor Signal traces where possible.

- **Design for maximum values** - Adjacent traces can carry a voltage potential equal to the maximum DC power supply value, and carry current of both the AZX servo drive’s peak and continuous current ratings. The trace width and copper plating thickness will need to take these maximum values into account. Also, be aware that AZX servo drive pin headers have a maximum current rating of 3 amps DC per pin. In order to achieve a higher overall peak current capability, some high current signals "share” a group of pins to spread the current between them. High current traces running to these pin groups should be interconnected on the PCB board. Consult the drive’s datasheet or the "Pinouts” section in “Products Covered” on page 7 for these pin groupings.
3.7 Interface Circuitry Examples

The following sections show examples of how an interface board could be designed to work with an AZX servo drive, and also contain general connection rules and instructions.

**DC Power Input** The diagram below shows how an AZX servo drive connects to an isolated DC Power Supply through a mounting card/interface PCB. Notice that the power supply wires are shielded, and that the power supply case is grounded at the single point system ground (PE Ground). The cable shield should be grounded at the mounting card or PCB interface side to chassis ground.

**FIGURE 3.12 DC Power Input Wiring**

There are multiple pins for DC Input Power connections. Refer to the datasheet of the model being used. The maximum current capacity per pin is 3A continuous.

**Tachometer Input** AZXBE and AZXBH drive models allow an external DC Tachometer for velocity control. The tachometer is connected between the Velocity Monitor Output / Tachometer Input pin (P1-15) and signal ground (either P1-7 or P1-2). The tachometer is limited to a feedback voltage range of ±60 VDC. The diagram below shows the recommended connection method.

**FIGURE 3.13 DC Tachometer Input Wiring**
Motor Power Output  The diagram below shows how an AZX servo drive connects to a motor through a mounting card/interface PCB. Both brush-type and brushless motors should follow this general setup. Notice that the motor wires are shielded, and that the motor housing is grounded to the single point system ground (PE Ground). The cable shield should be grounded at the mounting card or PCB interface side to chassis ground.

**FIGURE 3.14  Motor Power Output Wiring**

There are multiple pins for Motor Power connections. Refer to the datasheet of the model being used. The maximum current capacity per pin is 3A continuous.

Notice

If using relays or other means to disconnect the motor leads, be sure the drive is disabled before reconnecting the motor leads to the drive. Connecting the motor leads to the drive while it is enabled can generate extremely high voltage spikes which will damage the drive.

Hall Sensor Inputs  AZX drives allow single-ended Hall Sensor inputs for commutation. AZX drives also provide a +6V low power supply to power the Hall Sensors. Below is the recommended circuitry when designing a mounting card to interface with an AZX drive.

**FIGURE 3.15  Hall Sensor Interface Wiring**
**Encoder Inputs** AZXBE drives support single-ended incremental encoder inputs. The encoder must be powered by an external power supply. Check the motor and encoder specifications for the encoder voltage and current requirements. Below is the recommended circuitry when designing a mounting card to interface with an AZX drive.

**FIGURE 3.16** Encoder Input Interface Wiring

**Offset Input** AZXBE and AZXBH drive models have an external offset input option where a potentiometer can be used in addition to the input command signal when an input offset adjustment is desired. The diagram below shows one possible connection method using a potentiometer for the offset input.

**FIGURE 3.17** Offset Input Wiring
This chapter will present a brief introduction on how to test and operate an AZX servo drive. Read through this entire section before attempting to test the drive or make any connections.

### 4.1 Getting Started

To begin operation with your AZX drive, be sure to read and understand the previous chapters in this manual as well as the drive datasheet. Be sure that all system specifications and requirements have been met, and become familiar with the capabilities and functions of the AZX drive. Also, be aware of the “Troubleshooting” section at the end of this manual for solutions to basic operation issues.

#### 4.1.1 Input/Output Pin Functions

The family of AZX drives provide a number of various input and output pins for parameter observation and drive configuration options. Consult the drive datasheet to see which input/output pin functions are available for each drive.

**Current Monitor Output** The current monitor pin is available on all AZX drive models. Measured relative to signal ground, it provides an analog voltage output signal that is proportional to the actual current output. The scaling factor for each individual drive can be found on the drive datasheet. Note that the polarity of the current monitor measurement will be reversed from the current command.

**Example Measurement**

The current monitor pin on an AZX drive with a current monitor scaling factor of 5.13 A/V is measured to be -1.3V. With the polarity reversed on the current monitor pin, this would mean the drive is outputting: \( (5.13 \text{ A/V})(1.3V) = 6.7A \).

**Current Reference Output** The current reference pin is available on all AZX drive models. Measured relative to signal ground, it provides an analog voltage output signal that is proportional to the command signal to the internal current loop. When the drive output
reaches the maximum peak current value, the current reference pin will read 7.45V. The command to the internal current loop can be solved for by the following equation:

\[
I_{\text{command}} = \frac{V_{\text{current ref}} \cdot I_{\text{peak}}}{7.45V}
\]

Where:
- \(I_{\text{command}}\) - command current to the internal current loop
- \(V_{\text{current ref}}\) - measured voltage at current reference pin
- \(I_{\text{peak}}\) - peak current value of AZX drive

**Example Measurement**

The current reference pin on an AZX drive with a peak current value of 15A is measured to be 2.63V. Following the above equation to solve for \(I_{\text{command}}\), the command current to the internal current loop would be **5.29A**.

**Fault Output** The fault output is available on all AZX drive models. This pin provides a +5V TTL output that will become high when the drive is subject to one of the following fault conditions: inhibit, invalid Hall State, output short circuit, over voltage, over temperature, or power-up reset. This pin will remain low when the drive is enabled.

AZX drives automatically self-reset once all active fault conditions have been removed. For instance if the DC power supply rises above the over-voltage shutdown level of an AZX drive, the Fault Output will go high, and the drive will be disabled. Once the DC power supply level is returned to a value below the drive over-voltage shutdown level, the Fault Output will become low, and the drive will automatically become enabled.

**Inhibit Input** The inhibit input pin is available on all AZX drive models. This pin provides a +5V TTL input that allows a user to enable/disable the drive by either connecting this pin to ground or by applying a +5VDC voltage level to this pin, referenced to signal ground. By default, all AZX drives will be enabled if this pin is high, and disabled if this pin is low. This logic can be reversed, however, by removing the jumper JE1 from the drive PCB.

**Low Power Supply Output for Hall Sensors** The low power Hall Sensor supply is available on three phase (brushless) AZX drives only. This pin provides a +6 VDC, 30 mA output that can be used to power Hall Sensors (consult the motor datasheet to find out which feedback wire is the Hall Sensor power supply wire).

![Notice]

Do not use this +6V supply to power an encoder. An encoder will require a separate external power supply. Consult the encoder datasheet or specifications to determine the encoder voltage and current requirements. Typical values are +5VDC at 150mA.
Velocity Monitor Output  The velocity monitor output pin is available on AZXBE and AZXBH drive models only. This pin provides an analog voltage output that is proportional to the actual motor speed.

- For AZXBE drives in Encoder Velocity Mode, substitute the voltage value read at the velocity monitor pin, $V_{\text{monitor}}$, into the below equation to determine the motor RPM:

  $$\text{Motor Velocity [RPM]} = \frac{V_{\text{monitor}} \cdot 22 \text{kHz}}{V_{\text{monitor}}} \cdot 60 \text{ RPM}$$

- For AZXBH drives in Hall Velocity Mode, substitute the voltage value read at the velocity monitor pin, $V_{\text{monitor}}$, into the below equation to determine the motor RPM:

  $$\text{Motor Velocity [RPM]} = \frac{V_{\text{monitor}} \cdot 100 \text{Hz}}{V_{\text{monitor}}} \cdot 120 \text{ RPM}$$

Tachometer Input  For AZXBE and AZXBH drive models, when the drive is set to Tachometer Velocity mode by DIP switch setting, the Velocity Monitor Output pin is used as a DC Tachometer Input. The drive must be in Tachometer Velocity Mode in order to properly use the tachometer input. The maximum input allowed at the tachometer input pin is ±60 VDC.

When using a DC Tachometer in Tachometer Velocity mode, the velocity monitor output function is inactive.

Notice

4.1.2 Potentiometer Function Details

AZXBE and AZXBH drive models utilize two 0 to 50 kΩ potentiometers for Loop Gain and Offset functions. Both potentiometers vary in resistance from 0 to 50 kΩ, over 12 turns. An additional full turn that does not effect resistance is provided on either end, for a total of 14 turns. When the end of potentiometer travel is reached there is a click for each additional turn.

<table>
<thead>
<tr>
<th>TABLE 4.1 Potentiometer Function Details</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Potentiometer Description</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Loop Gain Adjustment (located closest to corner of PCB)</td>
<td>This potentiometer must be set completely counter-clockwise in Current Mode. In Velocity or Duty Cycle Mode, this potentiometer adjusts the gain in the velocity forward position of the closed loop. Turning this potentiometer clockwise increases the gain. Start from the full counter-clockwise position, turn the potentiometer clockwise until the motor shaft oscillates, then back off one turn.</td>
</tr>
<tr>
<td>Offset (located furthest from corner of PCB)</td>
<td>This potentiometer is used to adjust a small amount of command offset in order to compensate for offsets that may be present in the servo system. Turning this potentiometer clockwise adjusts the offset in a negative direction relative to the +Ref input command. Before offset adjustments are made, the reference inputs must be grounded or commanded to 0 volts.</td>
</tr>
</tbody>
</table>

Potentiometer Tool  ADVANCED Motion Controls offers a tool for adjusting the potentiometers, part number PT01. This tool features an exposed stainless steel blade on one end and a recessed stainless steel blade on the other end. Contact customer service for ordering information.
4.2 Initial Setup

Carefully follow the grounding and wiring instructions in the previous chapters to make sure your system is safely and properly set up. For initial testing purposes, it is not necessary to use a controller to provide a command input, or to have any load attached to the motor. The items required will be:

- AZX Servo Drive attached to Mounting Card or PCB Interface
- Motor
- DC Power Supply for supplying power to system
- Digital Multimeter (or ohmmeter and voltmeter)

4.2.1 Operation Test

Initially, the drive should be placed in Current (Torque) Mode. By default, all AZX drives are shipped already set for Current (Torque) Mode. However, AZXBE and AZXBH drives have the option of using the DIP switches to configure the drive for other modes. If using an AZXBE or AZXBH drive model, check the DIP switch configuration to be certain the drive is in Current (Torque) Mode. Mode configuration tables can be found on the drive datasheet.

**Connections Test** Before applying power to the drive, connect the AZX drive to the mounting card or PCB interface, using any of the mounting options from “Mounting” on page 32. Using an ohmmeter or digital multimeter, test the connections between the mounting card or PCB interface headers and the AZX drive pins. Check for any shorts or open circuits. At this point, also check the ground connection of the whole system (AZX drive, mounting card, Motor). All these elements should have their case or chassis connected to a central grounding point in a "star" configuration. For review, see “Grounding” on page 28.

**Power Supply**

1. Before wiring the DC power supply to the mounting card and AZX drive, use a voltmeter or digital multimeter to make sure the DC voltage level is within specifications.
2. Do not turn on the DC power supply yet. Connect the DC power supply wires to the mounting card or PCB interface. Do not connect directly to the AZX drive header pins. Be sure the high voltage and ground connections do not get reversed, as this will damage the drive.
3. Turn on the DC power supply. Monitor the DC voltage on the mounting card test points or PCB interface to be sure the voltage level is within specifications. Once certain that power is being properly applied to the AZX drive, turn the DC power supply off.

**Input Command Wiring** Follow the instructions below to properly wire the input command of the AZX drive, but do not apply any power or input signal yet.

- For drives that use ±10 V analog input, one method of testing the functionality of the AZX drive within the system is by using an external reference potentiometer (approximately 50 kΩ) as an input command signal. By applying a positive DC voltage (10V max) to one end of the potentiometer, and a negative DC voltage (10V max) to the other end of the potentiometer, a ± analog signal can be sent through the potentiometer’s wiper into the +REF input pin, P1-1, on the mounting card or PCB interface (see drive datasheet or “Pinouts” on page 14 for pin labels). The voltages applied to the external reference
The potentiometer should come from a "test" power supply that is different than the main DC power. This separate ±VDC "test" power supply should be referenced to the AZX drive signal ground.

**FIGURE 4.1 Reference Input Potentiometer**

- Without connecting the potentiometer wiper to the mounting card or PCB interface, apply the "test" ±VDC to the two sides of the potentiometer.
- Measure the wiper of the potentiometer with a voltmeter or digital multimeter, and verify that by turning the potentiometer in both directions, the full range of ±VDC is observable on the potentiometer wiper. This voltage will serve as a "test" command.
- Once the full range of ±VDC has been verified, turn the potentiometer so that approximately 0 VDC is observed on the potentiometer wiper, then turn off the "test" power supply.
- With no voltage command applied to the potentiometer, connect the wiper to the +REF IN input pin on the mounting card or PCB interface. Connect the "test" power supply ground or common to the AZX drive signal ground on the mounting card or PCB interface.

- For drives that use PWM and Direction input, a Function Generator should be set up to generate a simple +5V square wave at a frequency of 10-25 kHz. Connect the Function Generator signal to the PWM input pin on the AZX drive, P1-1 (see drive datasheet or “Pinouts” on page 14 for pin labels) and the common to the signal ground pin on the AZX drive, P1-2. With no voltage command applied to the potentiometer, connect the wiper to the +REF IN input pin on the mounting card or PCB Interface.

### Hall Sensors

1. (Three Phase Drives Only) With the DC power supply still turned off, connect the Hall Sensors to the Hall input pins on the mounting card or PCB interface. Also, connect the +V HALL OUT +6V supply from the AZX drive to the Hall Power line (consult the motor datasheet to see which wires from the motor are the Hall Input lines and Hall Power line).
2. Turn on the DC power supply to the system.
3. Use a digital multimeter or voltmeter, to monitor the Fault Output pin (see “Fault Output” on page 42 for more information).
4. Manually rotate the motor shaft by hand a few revolutions. If all the Hall Sensors are functioning properly, the Fault Output signal should stay low. If the Fault Output signal
goes high, this could indicate either a short or bad connection in the Hall Sensor wires, or an invalid commutation state. See “Hall Sensors” on page 10 for information on Hall commutation.

5. Once verified, turn off the DC power supply.

**Motor**  With the DC power supply still turned off, connect the motor wires to the appropriate motor output pins on the mounting card or PCB interface.

- For three phase (brushless) motors, there will be three wires to connect. For now, connect the wires in any order to the motor output pins on the mounting card or PCB interface. These may need to be changed later in order to properly commutate the motor.
- For single phase (brushed) motors, there will be two wires to connect. Connect them in any order to the motor output pins on the mounting card or PCB interface. If using a three phase (brushless) drive with a single phase (brushed) motor, there are special considerations that must be taken into account for this configuration to work. See "Using a Single Phase Motor with a Three Phase Drive" on page 12 for more information.

**Applying a Command**  At this stage, everything that is needed to test operation should be connected to the AZX drive through the mounting card or PCB interface, all the elements should be properly grounded in a central point location, and no power or input command should be applied to any element in the system.

Once certain that all these steps have been safely and properly followed, turn on the main DC power supply. Use a voltmeter or digital multimeter to once again check the DC power supply level.

**Analog Input Drives**

1. Turn on the "test" power supply connected to the external potentiometer.
2. Slowly turn the potentiometer in one direction while observing the motor shaft.

---

**Caution**  Only make very slight adjustments to the reference potentiometer to avoid causing damage to the motor. Since the drive is in Current (Torque) Mode and there is no load on the motor shaft, even a small potentiometer adjustment can create high speeds at the motor shaft. Exercise caution when adjusting the potentiometer.

- For single phase motors, this should cause the motor shaft to energize in one direction. Slowly turning the potentiometer further in that same direction, and also in the opposite direction should cause the motor shaft to move smoothly in response to the input.
- For three phase motors, the three motor wires may have to be changed in order to properly commutate the motor. There are six different ways that the three motor wires can be attached to the mounting card or PCB interface. All six will have to be tested in order to find the right commutation.

---

**Warning**  Before removing the motor wires, turn off both the main DC power supply and the "test" power supply. Never remove or make any connections to the drive while power is applied!
The proper combination of motor wires will yield smooth motion and identical speeds in both directions. Improper combinations will cause jerky motion, slow movement in one direction, and/or audible noise. Once the proper combination has been found, turning the potentiometer slowly in both directions should cause the motor shaft to rotate appropriately in response to the input.

**PWM Input Drives**

1. Turn on the function generator to apply the PWM signal to the PWM IN pin.
2. Monitor the Function Generator PWM signal on an oscilloscope. Be sure to keep the PWM frequency within the 10-25 kHz range. By varying the duty cycle of the PWM input signal, the motor shaft should rotate in response to the input.
3. The three motor wires may have to be changed in order to properly commutate the motor. There are six different ways that the three motor wires can be attached to the mounting card or PCB interface. All six will have to be tested in order to find the right commutation.

---

**Warning**

Before removing the motor wires, turn off both the main DC power supply and the Function Generator. Never remove or make any connections to the drive while power is applied.

The proper combination of motor wires will yield smooth motion and identical speeds in both directions. Improper combinations will cause jerky motion, slow movement in one direction, and/or audible noise. Once the proper combination has been found, varying the duty cycle should cause the motor shaft to rotate appropriately in response to the input.

**Motor Direction**

For brushless motors, if desired to change the motor direction for a given command input, interchange Hall 1 and Hall 3, then Motor A and Motor B.

---

**4.3 Tuning Procedure**

The standard tuning values used in ADVANCED Motion Controls AZX servo drives are conservative and work well in over 90% of applications. However, some applications and some motors require more complete current loop tuning to achieve the desired performance. The following are indications that additional current loop tuning is necessary:

- Motor rapidly overheats even at low current
- Drive rapidly overheats even at low current
- Vibration sound comes from the drive or motor
- The motor has a high inductance (+10mH)
- The motor has a low inductance (near minimum rating of the drive)
- Slow system response times
- Excessive torque ripple
- Difficulty tuning position or velocity loops
- Electrical noise problems
Operation / Tuning Procedure

- High power supply voltage (power supply is significantly higher than the motor voltage rating or near the drive’s upper voltage limit)
- Low power supply voltage (power supply voltage is near the drive's lower voltage limit)

The above indicators are subjective and suggest that the current loop may need to be tuned. These can also be signs of other problems not related to current loop tuning.

The resistors and capacitors shown under the current control block on the datasheet block diagram determine the frequency response of the current loop. It is important to tune the current loop appropriately for the motor inductance and resistance, as well as the bus voltage to obtain optimum performance. The loop gain and integrator capacitance of the current loop must both be adjusted for the tuning to be complete.

Improper current loop tuning may result in permanent drive and/or motor damage regardless of drive current limits.

Since most ADVANCED Motion Controls servo drives close the current loop internally, poor current loop tuning cannot be corrected with tuning from an external controller. Only after the current loop tuning is complete can optimal performance be achieved with the velocity and position loops.

The general current loop tuning procedure for AZX drives follows these steps:

1. Determine if additional current loop tuning is necessary.
2. If tuning is necessary, then the current loop components must be changed.
   - Tune the current loop proportional gain.
   - Tune the current loop integral gain.
3. Once the current loop is tuned, then the velocity and/or position loops may be tuned as well if necessary.

Equipment Necessary for Tuning

- Function Generator
- Oscilloscope
- Current Probe or Resistor (high powered, low resistance)
- Soldering Iron

Current Loop Proportional Gain Adjustment

The Current Loop Gain should be adjusted with the motor uncoupled from the load, and the motor secured as sudden motor shaft movement may occur. To keep the motor from commutating during tuning, make sure the Hall Sensor wires are not connected to the drive at this point.

1. Use the DIP switches on Velocity Mode capable AZX drives to select Current Mode (other AZX drives are automatically in Current Mode).
2. Connect only the motor power leads to the drive. No other connections should be made at this point.
3. Using a function generator, apply a ±0.5 V, 50-100 Hz square wave reference signal to the input reference pins.

4. Short out the current loop integrator capacitor(s). Consult ADVANCED Motion Controls for capacitor location.

---

**Notice**

Any damage done to the drive while performing these modifications will void the product warranty.

5. Apply power to the drive. Use a bus voltage that is approximate to the desired application voltage or the current loop compensation will not be optimized.

6. The drive should be enabled. Observe the motor current with an oscilloscope by using a current probe or resistor in series with the motor (<10% of motor resistance). Different drives need to be set up differently to view the current loop response properly, as shown in the following figures.

**FIGURE 4.2 Brushed Drives**

Since the two motor wires are in series, the current through the wires is the same. The current probe can be attached to either wire with the same results. To keep the motor from turning during the tuning process the motor shaft must be locked.

**FIGURE 4.3 Brushless Drives**

The current out of the drive can be forced to go through Motor A and Motor B by:
1) Disconnecting the Hall sensors from the drive
2) Jumper Hall 2 input to Signal Ground

The motor shaft does not need to be locked since the drive will not commutate without the Hall Sensors.

7. The drive output should follow the input command. The best response will be a critically damped output waveform, similar to what is shown in Figure 4.4.
8. If the drive output did not result in a proper square wave response, then the current loop gain resistors may need to be changed to optimize the response. See “Loop Tuning” on page 52 for more information.

9. When the proper response has been achieved, remove the input signal from the drive, and disconnect power.

**Current Loop Integrator Adjustment**

1. Enable the Current Loop Integrator by removing the jumper previously used to short it during the proportional gain adjustment, and start with the default capacitor.
2. Using a function generator, apply a ±0.5V, 50-100 Hz square wave reference signal.
3. Apply power to the drive. Use a bus voltage that is approximate to the desired application voltage or the current loop compensation will not be correct.
4. The drive should be enabled. Observe the motor current with an oscilloscope by using a current probe or resistor in series with the motor (<10% of motor resistance). The output should settle to a flat top with minimal current following error (difference between commanded current and actual current). There can be some overshoot, but it should be less than 10%.

5. If the square wave output overshoots too much or is over-damped (sluggish), the current loop integrator capacitor will need to be changed to optimize the response. See “Loop Tuning” on page 52 for more information.

**Duty Cycle or Velocity Loop Tuning**  For AZXBE and AZXBH drives, the velocity loop proportional gain can be tuned for the system requirements by adjusting the Loop Gain potentiometer. These adjustments should initially be performed with the motor uncoupled from the mechanical load.

Configure the drive for the desired operation mode using the DIP Switchs (see the drive datasheet for the specific settings).

- Duty Cycle Loop - Compensating the duty cycle loop requires the least amount of effort. Turn the Loop Gain potentiometer clockwise until oscillation occurs, then back off one turn.

---

**FIGURE 4.4  Current Loop Response**

[Diagram showing current loop response]

- Target Current Signal
- Output Current Response

*Notice: Because the oscilloscope measurements are voltage representations of current, the commanded and actual currents will most likely have different current to voltage scalings and tolerances. Therefore, even with perfect current loop tuning, the two amplitudes (scope traces) may not line up as shown in Figure 4.4.*

5. If the square wave output overshoots too much or is over-damped (sluggish), the current loop integrator capacitor will need to be changed to optimize the response. See “Loop Tuning” on page 52 for more information.
• Velocity Loop (Encoder, Halls, or Tachometer) - The velocity loop response is determined by the Loop Gain potentiometer as well. A larger resistance value (clockwise) results in a faster response. A smaller resistance value (counter-clockwise) results in a slower response. Adjust the Loop Gain potentiometer as necessary for the desired application performance.

If adjustments to the Loop Gain potentiometer do not result in the desired performance, the velocity loop integrator capacitor may need to be changed to optimize the response. See “Loop Tuning” on page 52 for more information.
In general, ADVANCED Motion Controls AZ servo drives will not need to be further tuned. However, for applications requiring more precise tuning, the drive can be manually modified with resistors and capacitors as denoted in Table A.1 below.

It is recommended to contact ADVANCED Motion Controls to discuss application requirements and proper drive tuning prior to making any adjustments.

Before attempting to change components on the board, see “Tuning Procedure” on page 47. Some general rules to follow when changing components are:

- A larger resistor value will increase the proportional gain, and therefore create a faster response time.
- Use non-polarized capacitors.
- A larger capacitor value will increase the integration time, and therefore create a slower response time.

**A.1 Loop Tuning**

Proper tuning will require careful observation of the loop response on a digital oscilloscope to find the optimal component values for the specific application.

The following are some helpful hints to make the loop tuning process easier:

- **Use a potentiometer to find the correct current loop gain value** - A potentiometer can be used to continuously adjust the gain resistance value during the tuning process. Install a potentiometer in place of the gain resistor. Adjust the potentiometer while viewing the current loop response on an oscilloscope. When the optimal response is achieved, turn off the drive, remove the potentiometer, and measure the potentiometer resistance. Use the closest resistor value available. (Note: This method will not work if the optimal tuning value is beyond the range of the potentiometer).

- **If no potentiometer is available, progressively double the resistance value when tuning the current loop gain for faster results** - If the gain resistor needs to be
increased during the tuning process the fastest results are achieved by doubling the resistance from the last value tried. Use this method until overshoot is observed and then fine tune from there.

**Safety**

- Always remove power when changing components on the drive.

- Float the oscilloscope and function generator grounds to avoid large ground currents.

- Decouple the motor from the load to avoid being injured by sudden motor movements.

Table A.1 lists the different components that can be used for loop tuning. Consult the drive datasheet to see which options are available for a specific drive. Please contact ADVANCED Motion Controls Applications Engineering for assistance in determining the PCB location of the component options for the drive model in use.

**TABLE A.1 Through-Hole Tuning Component**

<table>
<thead>
<tr>
<th>Component</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Current Loop Proportional Gain Resistor</td>
<td>Resistor that can be changed for more precise current loop tuning.</td>
</tr>
<tr>
<td>Current Loop Integrator Capacitor</td>
<td>Capacitor that can be changed for more precise current loop tuning.</td>
</tr>
<tr>
<td>Velocity Loop Integrator Capacitor</td>
<td>Capacitor that can be changed for more precise velocity loop tuning.</td>
</tr>
</tbody>
</table>

**A.1.1 Procedure**

Before changing any components on the PCB, follow the steps in "Tuning Procedure" on page 47 to determine if any additional tuning is necessary. Observe the drive output current response on an oscilloscope. If further tuning is necessary or desired, please contact ADVANCED Motion Controls before proceeding through the through following steps.

**Tune the Current Loop Proportional Gain**

1. Follow the steps outlined in "Current Loop Proportional Gain Adjustment" on page 48 up through Step 8.

2. Observe the drive current response on an oscilloscope. Small step tuning is different than large step tuning, so adjust the function generator square wave amplitude so the drive outputs a current step similar to what will be expected in typical operation.
   - If the current response does not rise quickly enough to the step input command, or if it never reaches the input command, the resistance of the current loop proportional...
The gain resistor will need to be increased. This will increase the current loop proportional gain, and achieve a faster, more aggressive response.

- If the current response overshoots the step input command, the resistance of the current loop proportional gain resistor will need to be decreased. This will decrease the current loop proportional gain, and provide a slower, more stable response.

3. Finding an acceptable resistance may take a few iterations. As outlined in the previous section, using an external potentiometer will make the process easier. Remember to remove power from the drive prior to removing or adding any components to the PCB.

4. Use a resistance value that brings the current response right to the point of overshoot. If there is a large amount of overshoot, or if there are oscillations, decrease the resistance value until there is little or no overshoot. Depending on the application requirements, a little overshoot is acceptable, but should never exceed 10%.

5. When an acceptable resistance value has been found, remove power from the drive.

**Tune the Current Loop Integral Gain**

1. After the proportional gain resistance has been adjusted to an acceptable value, re-enable the current loop integrator capacitor.

2. Using the same function generator input command as in the previous section, apply power to the drive and observe the current loop response on an oscilloscope.

3. The current loop integrator capacitor can be changed or shorted out of the circuit. Test both settings while observing the current loop response.
   - If the current response square wave oscillates or overshoots, a larger capacitance value is necessary.
   - If the current response square wave corners are too rounded, a smaller capacitance value is necessary to sharpen the corners.

4. Although the ideal current loop response after integral gain tuning will be a critically damped square wave, the application requirements will determine what the desired response will be (i.e. how much overshoot, steady-state error, oscillation, is acceptable).

**Velocity Loop Tuning** The velocity loop proportional gain is adjusted by the on-board Loop Gain potentiometer. The velocity loop integral gain can be adjusted similar to the current loop integral gain (capacitance value can be changed, capacitor can be shorted out). As in tuning the current loop integral gain, use larger value capacitors to correct for overshoot or oscillation, and smaller value equivalent capacitors for a quicker response time.
### B.1 Specifications Tables

#### TABLE B.1 Power Specifications

<table>
<thead>
<tr>
<th>Description</th>
<th>Units</th>
<th>AIZX_8A8</th>
<th>AIZX_15A8</th>
<th>AIZX_25A8</th>
<th>AIZX_40A8</th>
<th>AIZX_16A20</th>
</tr>
</thead>
<tbody>
<tr>
<td>DC Supply Voltage Range</td>
<td>VDC</td>
<td>10-80</td>
<td>40-175</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>DC Bus Over Voltage Limit</td>
<td>VDC</td>
<td>88</td>
<td>195</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>DC Bus Under Voltage Limit</td>
<td>VDC</td>
<td>9</td>
<td></td>
<td></td>
<td></td>
<td>32</td>
</tr>
<tr>
<td>Maximum Peak Output Current</td>
<td>A</td>
<td>8</td>
<td>15</td>
<td>25</td>
<td>40</td>
<td>16</td>
</tr>
<tr>
<td>Maximum Continuous Output Current</td>
<td>A</td>
<td>4</td>
<td>7.5</td>
<td>12.5</td>
<td>20</td>
<td>8</td>
</tr>
<tr>
<td>Maximum Power Dissipation at Continuous Current</td>
<td>W</td>
<td>16</td>
<td>30</td>
<td>50</td>
<td>80</td>
<td>70</td>
</tr>
<tr>
<td>Minimum Load Inductance</td>
<td>µH</td>
<td>100</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### TABLE B.2 Control Specifications

<table>
<thead>
<tr>
<th>Description</th>
<th>AZXB</th>
<th>AIZXBDC</th>
<th>AZXBE</th>
<th>AZXBH</th>
</tr>
</thead>
<tbody>
<tr>
<td>Command Source</td>
<td>± 10V Analog</td>
<td>PWM and Direction</td>
<td>± 10V Analog</td>
<td>± 10V Analog</td>
</tr>
<tr>
<td>Commutation Method</td>
<td>Trapezoidal</td>
<td>Trapezoidal</td>
<td>Trapezoidal</td>
<td>Trapezoidal</td>
</tr>
<tr>
<td>Control Mode</td>
<td>Current</td>
<td>Current</td>
<td>Current, Duty Cycle, Encoder Velocity, Tachometer Velocity</td>
<td>Current, Duty Cycle, Hall Velocity, Tachometer Velocity</td>
</tr>
<tr>
<td>Motors Supported</td>
<td>Three Phase (Brushless)</td>
<td>Three Phase (Brushless)</td>
<td>Three Phase (Brushless)</td>
<td>Three Phase (Brushless)</td>
</tr>
<tr>
<td></td>
<td>Single Phase (Brushed)</td>
<td>Single Phase (Brushed)</td>
<td>Single Phase (Brushed)</td>
<td>Single Phase (Brushed)</td>
</tr>
</tbody>
</table>

#### TABLE B.3 Hardware Protection

<table>
<thead>
<tr>
<th>Description</th>
<th>AZX</th>
</tr>
</thead>
<tbody>
<tr>
<td>Over Current</td>
<td>✓</td>
</tr>
<tr>
<td>Over Temperature</td>
<td>✓</td>
</tr>
<tr>
<td>Over Voltage</td>
<td>✓</td>
</tr>
<tr>
<td>Under Voltage</td>
<td>✓</td>
</tr>
<tr>
<td>Short Circuit (Phase-Phase)</td>
<td>✓</td>
</tr>
<tr>
<td>Short Circuit (Phase-Ground)</td>
<td>✓</td>
</tr>
<tr>
<td>Invalid Hall Commutation</td>
<td>✓</td>
</tr>
</tbody>
</table>

1. See “Fault Conditions and Symptoms” on page 57 for more information on hardware protection.
TABLE B.4 Environmental Specifications

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Ambient Temperature Range</td>
<td>See Figure B.1</td>
</tr>
<tr>
<td>Baseplate Operating Temperature Range</td>
<td>-40 to 105 °C (-40 to 229 °F)</td>
</tr>
<tr>
<td>Storage Temperature Range</td>
<td>-50 to 100 °C (-58 to 212 °F)</td>
</tr>
<tr>
<td>Thermal Shock</td>
<td>-40 to 65 °C (-40 to 185 °F) in 2 minutes</td>
</tr>
<tr>
<td>Relative Humidity</td>
<td>0-95%, non-condensing</td>
</tr>
<tr>
<td>Mechanical Shock</td>
<td>15g, 11ms, Half-sine</td>
</tr>
<tr>
<td>Vibration</td>
<td>30 G rms for 5 minutes in 3 axes</td>
</tr>
<tr>
<td>Altitude</td>
<td>0-3000 m</td>
</tr>
</tbody>
</table>

FIGURE B.1 AZX Ambient Temperature Ranges

1. The heatsink used in the above tests is a 15" x 22" x 0.65" aluminum plate.
2. Contact ADVANCED Motion Controls for AZX_40A8 and AZX_16A20 thermal data.

TABLE B.5 Physical Dimensions

<table>
<thead>
<tr>
<th>Description</th>
<th>Units</th>
<th>AZX_8A8 / AZX_15A8</th>
<th>AZX_25A8 / AZX_40A8 / AZX_16A20</th>
</tr>
</thead>
<tbody>
<tr>
<td>Height</td>
<td>mm (in)</td>
<td>63.50 (2.50)</td>
<td>63.50 (2.50)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>AZX8B / AZX8BDC</td>
<td>AZX8BE / AZX8BH</td>
</tr>
<tr>
<td>Width</td>
<td>mm (in)</td>
<td>50.80 (2.00)</td>
<td>50.80 (2.00)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>AZX8B / AZX8BDC</td>
<td>AZX8BE / AZX8BH</td>
</tr>
<tr>
<td>Depth (not including pin lengths)</td>
<td>mm (in)</td>
<td>22.86 (0.90)</td>
<td>22.86 (0.90)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>AZX8B / AZX8BDC</td>
<td>AZX8BE / AZX8BH</td>
</tr>
<tr>
<td>Weight</td>
<td>kg (oz)</td>
<td>94.5 (3.3)</td>
<td>96.8 (3.4)</td>
</tr>
<tr>
<td></td>
<td></td>
<td>AZX8B / AZX8BDC</td>
<td>AZX8BE / AZX8BH</td>
</tr>
<tr>
<td>Baseplate Thickness</td>
<td>mm (in)</td>
<td>5.79 (0.23)</td>
<td>5.79 (0.23)</td>
</tr>
</tbody>
</table>

No Heatsink | With Heatsink (see note 1)
This section discusses how to ensure optimum performance and, if necessary, get assistance from the factory.

C.1 Fault Conditions and Symptoms

An inoperative drive can indicate any of the following fault conditions:

- over-temperature
- over-voltage
- under-voltage
- short-circuits
- invalid commutation
- inhibit input
- power-on reset

All of the above fault conditions are self-reset by the drive. Once the fault condition is removed the drive will become operative again without cycling power.

To determine whether the drive is in a fault state, measure the “Fault Output” pin with a digital multimeter or voltmeter. A high at this pin will indicate that the drive is subject to one of the above fault conditions, and the drive will be disabled until the drive is no longer in a fault state. To remove the fault condition, follow the instructions in the sections below describing each possible fault state.

**Over-Temperature**  Verify that the baseplate temperature is less than 115°C (239°F). The drive remains disabled until the temperature at the drive baseplate falls below this threshold.

**Over-Voltage Shutdown**

1. Check the DC power supply voltage for a value above the drive over-voltage shutdown limit. If the DC bus voltage is above this limit, check the AC power line connected to the DC power supply for proper value.

2. Check the regenerative energy absorbed during deceleration. This is done by monitoring the DC bus voltage with a voltmeter or oscilloscope. If the DC bus voltage increases above the drive over-voltage shutdown limit during deceleration or regeneration, a shunt regulator may be necessary. See "Regeneration and Shunt Regulators" on page 20 for more information.
**Under-Voltage Shutdown** Verify power supply voltages for minimum conditions per specifications. Also note that the drive will pull the power supply voltage down if the power supply cannot provide the required current for the drive. This could occur when high current is demanded and the power supply is pulled below the minimum operating voltage required by the drive.

**Short Circuit Fault**
1. Check each motor lead for shorts with respect to motor housing and power ground. If the motor is shorted it will not rotate freely when no power is applied while it is uncoupled from the load.
2. Disconnect the motor leads to see if the drive will enable without the motor connected.
3. Measure motor armature resistance between motor leads with the drive disconnected.

**Invalid Hall Sensor State (Brushless Drives only)** See the “Commutation Sequence” table in “Hall Sensors” on page 10 for valid commutation states. If the drive is disabled check the following:
1. Make sure that the 60 or 120 degree phasing jumper (JE2) is in the correct setting per motor data sheets. When driving a single phase (brushed type) motor with a three phase (brushless) drive use the 60-degree phase setting (see “Using a Single Phase Motor with a Three Phase Drive” on page 12 for more information on this particular configuration).
2. Check the voltage levels for all the Hall sensor inputs.
3. Make sure all Hall Sensor lines are connected properly.

**Inhibit Input** Check inhibit input for correct polarity (that is, pull-to-ground to inhibit or pull-to-ground to enable). Inhibit configuration depends on JE1 on the PCB. Also, keep in mind that noise on the inhibit line could be a cause for a false inhibit signal being given to the drive.

**Power-On Reset** All drives have a power-on reset function to ensure that all circuitry on the board is functional prior to enabling the drive. The board will only be disabled momentarily, and will quickly enable upon power up.

**C.1.1 Overload**
Verify that the minimum inductance requirement is met. If the inductance is too low it could appear like a short circuit to the drive and thus it might cause the short circuit fault to trip. Excessive heating of the drive and motor is also characteristic of the minimum inductance requirement not being met. See drive data sheets for minimum inductance requirements.

**C.1.2 Current Limiting**
AZX drives incorporate a “fold-back” circuit for protection against over-current. This “fold-back” circuit uses an approximate “$I^2t$” algorithm to protect the drive.
- Maximum peak current output level can be sustained for about 2 seconds.
- To actually achieve maximum peak current output for 2 seconds requires the current command to fully swing from peak in one direction to the other.
Fault Conditions and Symptoms

For most applications, it’s a rare occurrence to fully swing from peak in one direction to the other. It is more likely the drive will be commanded from zero to maximum peak current. Under this condition, the drive will only sustain the maximum peak current for about one second.

Commanding maximum peak output current starting from above zero command will also yield reduced peak current output time.

When commanding output current less than the max peak limit, but more than the continuous limit, the current output can be sustained for a longer time period than a maximum peak command before folding back.

The closer the commanded current is to the peak current limit, the shorter the peak output time will be.
• Any command below the maximum continuous current limit can be achieved for as long as there are no fault conditions present.
• When the drive is configured for any of the velocity modes, the user is no longer in direct control of the current output. The current commands will be determined by the velocity loop. Though internally the current loop still functions like it is described above, it will do only what is necessary to meet the velocity demand. The current output will be heavily dependent on:
  – How tight the velocity loop is tuned
  – The load characteristics
  – The speed the motor is already turning
  – Magnitude and slope of velocity step

C.1.3 Motor Problems

A motor run-away condition is when the motor spins rapidly with no control from the command input. The most likely cause of this error comes from having the feedback element connected for positive feedback. This can be solved by changing the order that the feedback element lines are connected to the drive, or for AZXBH and AZXBE drives, changing Switch 4 on the DIP switch bank to the opposite setting.

Another common motor issue is when the motor spins faster in one direction than in the other. This is typically caused by improper commutation, usually because the motor power wires are connected in the wrong order. Try all six combinations of connecting the motor power wires to the drive to find the correct commutation order. The proper combination of motor wires will yield smooth motion and identical speeds in both directions. As a final verification that the commutation is correct, use the Velocity Monitor Output pin to measure motor speed in both directions. Improper combinations will cause jerky motion, slow movement in one direction, and/or audible noise. This can also be caused by invalid Hall Commutation. Check to see if the drive is set for 120- or 60-degree phasing, and whether this setting corresponds to the type of motor being used (typically 120-degree for three phase motors, and 60-degree for single phase motors). See “Hall Sensors” on page 10 for more information.

For a brushless drive, if the opposite motor direction is desired for a given command input, interchange Hall 1 and Hall 3, then Motor A and Motor B.

C.1.4 Causes of Erratic Operation

• Improper grounding (for example, drive signal ground is not connected to source signal ground).
• Noisy command signal. Check for system ground loops.
• Mechanical backlash, dead-band, slippage, etc.
• Noisy inhibit input line.
• Excessive voltage spikes on bus.
C.2 Technical Support

For help from the manufacturer regarding drive set-up or operating problems, please gather the following information.

C.2.1 Drive Model Information

- DC bus voltage and range.
- Motor type, including inductance, torque constant, and winding resistance.
- Position of all DIP-switches.
- Length and make-up of all wiring and cables.
- If brushless, include Hall sensor information.
- Type of controller, plus full description of feedback devices.
- Description of problem: instability, run-away, noise, over/under shoot, or other description.
- Complete part number and serial number of the product. Original purchase order is helpful, but not necessary.

C.2.2 Product Label Description

The following is a typical example of a product label as it is found on the drive:

**FIGURE C.4 Product Label**

Square Product Labels (0.375" x 0.375")

1. **Model Number:** This is the main product identifier. The model number can have a suffix designating a change from the base model.
2. **Revision Letter:** Product revision level letter ('A' is the earliest release from any model).
3. **Version:** The version number is used to track minor product upgrades with the same model number and revision letter ('01' is the earliest release of any revision).
4. **Proto Designation:** When included, indicates that the model is a prototype unit and model number will also begin with an 'X' designator.
5. **Serial Number:** The serial number consists of a 5-digit lot number followed by a 4-digit sequence number. Each product is assigned a unique serial number to track product life cycle history.
6. **Date Code:** The date code is a 4-digit number signifying the year and week of manufacture. The first two digits designate the year and the second two digits designate the week (e.g. the drive label shown would have been built in the year 2011 during the 18th week).
7. General Information: Displays applicable agency approvals, UL file reference number, compliance approvals, and EtherCAT capability. More complete product information is available by following the listed website.

C.2.3 Warranty Returns and Factory Help

Seller warrants that all items will be delivered free from defects in material and workmanship and in conformance with contractual requirements. The Seller makes no other warranties, express or implied and specifically NO WARRANTY OF MERCHANTABILITY OR FITNESS FOR A PARTICULAR PURPOSE.

The Seller's exclusive liability for breach of warranty shall be limited to repairing or replacing at the Seller’s option items returned to Seller’s plant at Buyer's expense within one year of the date of delivery. The Seller's liability on any claim of any kind, including negligence, for loss or damage arising out of, connected with or resulting from this order, or from the performance or breach thereof or from the manufacture, sale, delivery, resale, repair or use of any item or services covered by or furnished under this order shall in no case exceed the price allocable to the item or service or part thereof which gives rise to the claim and in the event Seller fails to manufacture or deliver items other than standard products that appear in Seller's catalog. Seller's exclusive liability and Buyer's exclusive remedy shall be release of the Buyer from the obligation to pay the purchase price. IN NO EVENT SHALL THE SELLER BE LIABLE FOR SPECIAL OR CONSEQUENTIAL DAMAGES.

Buyer will take all appropriate measures to advise users and operators of the products delivered hereunder of all potential dangers to persons or property, which may be occasioned by such use. Buyer will indemnify and hold Seller harmless from all claims of any kind for injuries to persons and property arising from use of the products delivered hereunder. Buyer will, at its sole cost, carry liability insurance adequate to protect Buyer and Seller against such claims.

All returns (warranty or non-warranty) require that you first obtain a Return Material Authorization (RMA) number from the factory.

Request an RMA number by:

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<thead>
<tr>
<th>web</th>
<th><a href="http://www.a-m-c.com/download/form/form_rma.html">www.a-m-c.com/download/form/form_rma.html</a></th>
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<tbody>
<tr>
<td>telephone</td>
<td>(805) 389-1935</td>
</tr>
<tr>
<td>fax</td>
<td>(805) 389-1165</td>
</tr>
</tbody>
</table>
Index

A
Agency Compliances ........................................... ii
Altitude .............................................................. 24, 56
Ambient Temperature Range .................................. 24, 56
Attention Symbols .................................................. iii
AZXB
Block Diagram ....................................................... 13
Pinout .................................................................. 14
AZXBDC ................................................................. 13
Block Diagram ....................................................... 13
Pinout .................................................................. 14
AZXBDCxAB ............................................................ 13

B
Baseplate Temperature Range .................................. 24, 56
Brushed Servo Drives ............................................. 6
Brushless Drives ...................................................... 13–14
Brushless Servo Drives ........................................... 6
Brushless Servo System ........................................... 6

C
Central Point Grounding ........................................... 28
Command Sources .................................................. 7, 55
Commutation Method .............................................. 7, 55
Commutation Phasing .............................................. 11
Commutation Sequence Table .................................. 11
Company Website ................................................... ii
Continuous Regeneration ....................................... 23
Control Mode ......................................................... 7, 55
Control Modes ......................................................... 8–9
Current (Torque) ..................................................... 8
Duty Cycle (Open Loop) .......................................... 8
Encoder Velocity .................................................... 9
Hall Velocity .......................................................... 9
Tachometer Velocity .............................................. 9
Control Specifications .......................................... 7, 55
Current (Torque) ..................................................... 8
Current Limiting ..................................................... 58
Current Loop Gain ................................................. 48
Current Loop Integrator ......................................... 50
CURRENT MONITOR ........................................... 14
Current Monitor Output ......................................... 41
CURRENT REF OUT ............................................. 14
Current Reference Output ...................................... 41

D
DC Bus Over Voltage Limit ..................................... 7, 55
DC Power Input ..................................................... 38
DC Supply Range ................................................... 20
DC Supply Voltage Range ....................................... 7, 55
Differential Inputs ................................................. 30
DIP Switch Settings ............................................... 10
DIR IN ................................................................. 14
Drive Datasheet ................................................... 4
Duty Cycle Mode .................................................... 8
Dwell Time ............................................................ 16

E
Encoder ................................................................. 10
Encoder Feedback ................................................... 12
Encoder Inputs ....................................................... 40
Encoder Velocity Mode .......................................... 9
Environment
Shock/Vibration .................................................... 25
Environmental Specifications 24, 56
Error Signal ........................................................... 10
External Filter Card ............................................... 17, 30

F
Fault Conditions ................................................... 57–58
Inhibit Input .......................................................... 58
Invalid Hall Commutation ...................................... 58
Over-Temperature .................................................. 57
Over-Voltage Shutdown .......................................... 57
Power-on Reset ..................................................... 58
Short Circuit Fault .................................................. 58
Under-Voltage Shutdown ........................................ 58
FAULT OUT ......................................................... 14
Fault Output .......................................................... 42
Feedback Polarity ................................................... 10
Feedback Supported ............................................. 11–12
Encoder ................................................................. 12
Hall Sensors .......................................................... 10
Tachometer .......................................................... 12
Feedback Wires ..................................................... 31
Fold-back ............................................................... 58
Frequency Factor .................................................. 23

G
Ground Loops ......................................................... 28, 31
Grounding ............................................................. 28–29
Controller Chassis ................................................ 28
Drive Case ............................................................ 28

H
Hall Sensor Inputs .................................................. 39
Hall Sensor Power Supply ....................................... 42
Hall Sensors .......................................................... 10, 45
Hall Velocity Mode ............................................... 9
Hand Soldering ....................................................... 35
Hardware Protection ............................................. 55
Humidity ............................................................... 24, 56

I
Impedance ............................................................. 30
Inhibit Input .......................................................... 42, 57, 58
Input Reference Wires .......................................... 31
Input/Output Pin Functions ..................................... 41–43
Current Monitor ................................................... 41
Current Reference ................................................ 41
Fault ................................................................. 42
Hall Power ............................................................ 42
Inhibit ................................................................. 42
Tachometer .......................................................... 43
Velocity Monitor ................................................... 43
Interface Circuitry Examples .................................. 38
Interference Coupling ........................................... 29
Capacitive ............................................................. 29
Electromagnetic .................................................... 29
Magnetic ............................................................... 29
Voltage Drops ....................................................... 30
Invalid Commutation .............................................. 57
Invalid Hall Commutation ...................................... 55, 58
Isolated Power Supply .......................................... 20
Isolation ............................................................... 20

L
Linear Motor Equation .......................................... 16
Lock-out/tag-out Procedures ................................... 1
Loop Gain Potentiometer ........................................ 43

M
Mating Connectors ............................................... 34, 35
Maximum Continuous Output Current .................. 7, 55
Maximum Peak Output Current 7, 55
<table>
<thead>
<tr>
<th>P</th>
<th>Part Numbering Structure .............7</th>
</tr>
</thead>
<tbody>
<tr>
<td>PCB Circuitry Design Examples</td>
<td></td>
</tr>
<tr>
<td>Tachometer Input ..................38</td>
<td></td>
</tr>
<tr>
<td>PCB Design .............................37</td>
<td></td>
</tr>
<tr>
<td>Circuity Examples .......................38</td>
<td></td>
</tr>
<tr>
<td>DC Power .............................38</td>
<td></td>
</tr>
<tr>
<td>Encoder ..........................40</td>
<td></td>
</tr>
<tr>
<td>Hall Sensors .....................39</td>
<td></td>
</tr>
<tr>
<td>Motor Power ...........................39</td>
<td></td>
</tr>
<tr>
<td>Offset Input ........................37</td>
<td></td>
</tr>
<tr>
<td>Trace Routing ..........................37</td>
<td></td>
</tr>
<tr>
<td>Trace Width .............................37</td>
<td></td>
</tr>
<tr>
<td>PCB Mounting Footprint ...............35</td>
<td></td>
</tr>
<tr>
<td>PCB Mounting Options .................34</td>
<td></td>
</tr>
<tr>
<td>PE Ground ..............................28</td>
<td></td>
</tr>
<tr>
<td>Peak Current Fold-back ...............58</td>
<td></td>
</tr>
<tr>
<td>Peak Torque ..........................16</td>
<td></td>
</tr>
<tr>
<td>Physical Dimensions ..................56</td>
<td></td>
</tr>
<tr>
<td>Pin Layout .............................14</td>
<td></td>
</tr>
<tr>
<td>Positive Feedback ....................10</td>
<td></td>
</tr>
<tr>
<td>Potentiometer Tool ....................43</td>
<td></td>
</tr>
<tr>
<td>Potentiometers .......................43</td>
<td></td>
</tr>
<tr>
<td>Power Ground .........................29</td>
<td></td>
</tr>
<tr>
<td>Power Specifications .................7, 55</td>
<td></td>
</tr>
<tr>
<td>Power Supply Capacitance ............2, 23, 30</td>
<td></td>
</tr>
<tr>
<td>Power Supply Current ...............19</td>
<td></td>
</tr>
<tr>
<td>Power Supply Output Current ..........18, 23</td>
<td></td>
</tr>
<tr>
<td>Power Supply Wires ...................30</td>
<td></td>
</tr>
<tr>
<td>Power-on Reset .......................57, 58</td>
<td></td>
</tr>
<tr>
<td>Product Label ........................61</td>
<td></td>
</tr>
<tr>
<td>Products Covered .....................7</td>
<td></td>
</tr>
<tr>
<td>Protective Earth .......................28</td>
<td></td>
</tr>
<tr>
<td>PWM Current Control Circuit .........5</td>
<td></td>
</tr>
<tr>
<td>PWM IN ..................................14</td>
<td></td>
</tr>
<tr>
<td>R</td>
<td>REF IN, ...................14, 31</td>
</tr>
<tr>
<td>REF IN, + .....................14, 31</td>
<td></td>
</tr>
<tr>
<td>Regeneration .......................20, 21</td>
<td></td>
</tr>
<tr>
<td>Continuous ..........................23</td>
<td></td>
</tr>
<tr>
<td>Returns ..............................62</td>
<td></td>
</tr>
<tr>
<td>Revision History .....................iii</td>
<td></td>
</tr>
<tr>
<td>RMS Torque ............................16</td>
<td></td>
</tr>
<tr>
<td>S</td>
<td>Safety ................................1–3</td>
</tr>
<tr>
<td>Scaling Factor ..........................9</td>
<td></td>
</tr>
<tr>
<td>Screw Mounting .......................36</td>
<td></td>
</tr>
<tr>
<td>Selection ..........................15–24</td>
<td></td>
</tr>
<tr>
<td>Selective Wave Soldering ..............35</td>
<td></td>
</tr>
<tr>
<td>Servo Drive Theory .................5–6</td>
<td></td>
</tr>
<tr>
<td>Shielding ............................29, 30</td>
<td></td>
</tr>
<tr>
<td>Shock/Vibration ......................25</td>
<td></td>
</tr>
<tr>
<td>Short Circuit (Phase-Ground) ..........55</td>
<td></td>
</tr>
<tr>
<td>Short Circuit (Phase-Phase) ..........55</td>
<td></td>
</tr>
<tr>
<td>Short Circuit Fault ....................58</td>
<td></td>
</tr>
<tr>
<td>Short-Circuit .........................57</td>
<td></td>
</tr>
<tr>
<td>Shunt-Circuit .........................57</td>
<td></td>
</tr>
<tr>
<td>SIGNAL REGULATOR ...................19, 20</td>
<td></td>
</tr>
<tr>
<td>Signal Ground .........................29</td>
<td></td>
</tr>
<tr>
<td>Single Phase Servo Drives ............6</td>
<td></td>
</tr>
<tr>
<td>Soldering ...............................35</td>
<td></td>
</tr>
<tr>
<td>Specifications Tables ................55–??</td>
<td></td>
</tr>
<tr>
<td>System Requirements ................15–25</td>
<td></td>
</tr>
<tr>
<td>System Voltage Requirement ..........16</td>
<td></td>
</tr>
<tr>
<td>T</td>
<td>Tachometer Feedback .................12</td>
</tr>
<tr>
<td>Tachometer Input .....................38, 43</td>
<td></td>
</tr>
<tr>
<td>Tachometer Velocity Mode .............9</td>
<td></td>
</tr>
<tr>
<td>Technical Support .....................61</td>
<td></td>
</tr>
<tr>
<td>Temperature Specifications ..........24</td>
<td></td>
</tr>
<tr>
<td>Three Phase Drives ..................13–14</td>
<td></td>
</tr>
<tr>
<td>Torque .................................16</td>
<td></td>
</tr>
<tr>
<td>Trace Routing ..........................37</td>
<td></td>
</tr>
<tr>
<td>Trace Width .............................37</td>
<td></td>
</tr>
<tr>
<td>Trademarks .............................ii</td>
<td></td>
</tr>
<tr>
<td>Troubleshooting .......................57–62</td>
<td></td>
</tr>
<tr>
<td>Tuning .................................52</td>
<td></td>
</tr>
<tr>
<td>Twisted Pair Wires .....................30</td>
<td></td>
</tr>
<tr>
<td>U</td>
<td>Under-Voltage .........................57</td>
</tr>
<tr>
<td>Under-Voltage Shutdown .............58</td>
<td></td>
</tr>
<tr>
<td>V</td>
<td>V HALL OUT ........................14</td>
</tr>
<tr>
<td>Velocity Control ......................10</td>
<td></td>
</tr>
<tr>
<td>Velocity Monitor Output .............43</td>
<td></td>
</tr>
<tr>
<td>Vibration ..............................24, 56</td>
<td></td>
</tr>
<tr>
<td>Voltage Ripple .......................23</td>
<td></td>
</tr>
<tr>
<td>W</td>
<td>Warning Symbols .....................iii</td>
</tr>
<tr>
<td>Warranty Info ........................62</td>
<td></td>
</tr>
<tr>
<td>Warranty Returns .....................62</td>
<td></td>
</tr>
<tr>
<td>Wave Soldering .......................35</td>
<td></td>
</tr>
<tr>
<td>Wire Diameter .........................30</td>
<td></td>
</tr>
<tr>
<td>Wire Gauge .............................30</td>
<td></td>
</tr>
<tr>
<td>Wiring .................................29–31</td>
<td></td>
</tr>
<tr>
<td>Feedback Wires .......................31</td>
<td></td>
</tr>
<tr>
<td>Input Reference Wires ...............31</td>
<td></td>
</tr>
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<td>Motor Wires ............................30</td>
<td></td>
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